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COTTON Situation



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PROCUREMENT SECTION
CURRENT SERIAL RECORDS

		:	1969		:	1970 <u>1</u> /	
Item :	Unit	July		: Sept.	July		: Sept.
GENERAL ECONOMY		:					
BLS wholesale price indices All commodities Cotton broadwoven goods		: 113.3 : 10 ¹ 4.7	113.4 105.3	113.6 105.6	117.7 106.4	117.2 107.0	117.8 107.1
Indices of industrial production 2/ Overall including utilities		: : 174.6 : 145.4	174.3 143.3	173.9 141.1	169 . 2 135 . 5	168.9 135.3	166.0 134.0
Personal income payments 2/	Bil. dol.	: 752.7	758.5	763.1	803.3	806.4	811.8
Retail apparel sales 2/	: Mil. dol.	: 1,700	1,738	1,676	1,710		
COTTON		:					
Broadwoven goods industry Average gross hourly earnings		2.36 38	2.40 40	2.42 41	2. 41 38	2.41 38	2.41
Consumption of all kinds by mills Total (4-week period except as noted) Cumulative since August 1		649 8,215	629 629	634 1,263	532 7 , 965	5 93 593	760 1,354
Daily rate Seasonally adjusted 4/ Unadjusted Spindles in place on cotton system 5/ Consuming 100 percent cotton Consuming blends	do. Thousands do.	31.6 26.0 20,350 12,858 4,894	30.8 31.4 20,228 12,776 4,913	31.8 31.7 20,250 12,709 4,950	32.4 26.6 19,854 11,894 5,066	29.0 29.7 19,745 11,861 5,153	30.5 30.4 19,693 11,821 4,976
Mill margin data, expanded series Average gray goods price Average cotton price Margin	do.	68.31 25.29 43.02	68.62 25.11 43.51	68.79 24.76 44.03	68.46 25.35 43.11	68.47 25.49 42.98	
Prices of American upland Received by farmers (mid-month) Parity (effective following month) Farm as percentage of parity	do.	21.65 47.80 45	20.53 47.67 43	19.39 47.80 41	22.65 48.94 46	22.65 48.94 46	21.86 49.44 44
Stocks Mill, end of month Public storage and compresses		1,638 4,483	1,460 4,277	1,308 4,536	1,431 3,977	1,274 3,635	1,052 3,874
Trade Raw cotton Exports Total	do.	: : : : 278.1	147.2	140.7	185.8	84.4	
Cumulative since August 1		2,731.4	147.2	287.9	2,768.3	84.4	
Total		82.4 67,582	1,409 1,409	3,583 4,992	1,908 51,945	688 688	
Exports Total Cumulative since August 1		36.6 436.5	39.8 39.8	38.5 78.3	30.2 478.2	27.6 27.6	
Imports Total Cumulative since August 1		91.8 1,018.5	100.1	80.7 180.9	94.8 1,013.5	72.4 72.4	
MAN MADE FIBERS							
Consumption, daily rate by mills 6/ Non-cellulosics		3,338 2,721	3,365 2,515	3,389 2,592	3,504 2,121	3,264 1,976	3,187 1,969
Non-cellulosic staple, 1.5 denier Acrylic Polyester Rayon viscose		0.68 .61	0.68 .61	0.68 .61	0.68 .61	0.68 .61	0.68 .61
Staple Modified, 1.5 and 3.0 denier Regular, 1.5 denier Yarn, 150 denier	do.	. 38 . 28 . 93	•38 •28 •93	•38 •28 •93	•38 •28 •93	.38 .28 .93	.38 .28 .93

^{1/} Preliminary, 2/ Seasonally adjusted. 3/ 5-week period. 4/ Combined upland and extra-long staple. 5/ End of month. 6/ On cotton-system spinning spindles, seasonally adjusted.

THE COTTON SITUATION

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Principal Contributors: James R. Donald Russell G. Barlowe

Economic and Statistical Analysis Division Economic Research Service U.S. Department of Agriculture Washington, D.C. 20250

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SUMMARY

The cotton carryover next summer may total about half a million bales below the 5¾ million of last August. Little change is expected in the total supply as the larger 1970 crop will offset moderately lower beginning stocks. However, disappearance (combined mill use and exports) may total about 5 percent above last season's 31-year low.

The 1970 cotton crop was forecast at 10.6 million running bales as of October 1. This would be 6 percent above last year's small crop, but almost 10 percent below the 1964-68 average. Although higher yields account for most of this year's increase, recently weaker prospects have reduced expected output 0.4 million bales since August 1. Adverse weather and disease and insect problems hampered the early crop, particularly in the Southwest and West.

U.S. cotton disappearance is expected to range between 11 and 11½ million bales during 1970/71, compared with 10.8 million last year. Improved export prospects are responsible; shipments may increase ¼ to ¾ million bales from last season's 2¾ million. Although U.S. supplies of medium and shorter staples are tighter this season, foreign Free-World cotton supplies are down even more. And cotton use abroad is expected to increase slightly. But U.S. consumption may remain around 1969/70's total of 8 million bales. Major factors affecting domestic mill use include the current slowdown in general economic activity, a high level of textile imports, reduced military purchases, and continuing stiff competition from man-made fibers.

U.S. mill consumption of all fibers also reflects the general economic slowdown. Use is estimated at 9.6 billion pounds during calendar 1970, 2 percent below last year's record. Cotton consumption may fall 5 percent, reducing cotton's share of the fiber market by 1 percentage point to 39 percent. Man-made fiber's projected share, at 58 percent, compares with 56.5 percent in 1969.

Upland cotton prices have been mixed during early 1970/71. Prices for most longer staples have weakened slightly, but still are a little above year-earlier levels. Shorter staple prices generally have continued to strengthen and are well above a year earlier, reflecting tighter supplies. Prices received by farmers for upland cotton during August and September averaged over 2 cents above early 1969/70.

OUTLOOK FOR 1970/71

DEMAND AND SUPPLY HIGHLIGHTS

The general U.S. cotton outlook for 1970/71 is highlighted by both larger production and disappearance. The 1970 cotton crop is bigger despite a near repeat of last year's adverse growing conditions in several areas. Increased disappearance reflects improved export prospects, primarily the result of smaller supplies and larger cotton use in foreign Free-World countries. Other important factors in the outlook include high levels of textile imports, declining military demand, and the continuing intense competition from man-made fibers.

Moderate Stock Reduction Likely as Expected Needs Exceed Production

The 1970 cotton crop was estimated at 10.6 million running bales as of October 1, slightly below September indications, but almost ¾ million above last season's crop. This places production moderately below prospective disappearance (combined mill use and exports) of 11 to 11½ million bales during 1970/71. Thus, stocks next August 1 likely will drop about one-half million bales below the 5¾ million in the 1969/70 carryover.

Although beginning stocks were moderately lower this season, the 6-percent larger 1970 cotton crop is expected to enable the total supply to about match last season's 16½ million bales, which was smallest since 1947/48.

Disappearance Prospects Unchanged

Cotton disappearance in 1970/71 is projected to increase 2-7 percent from last year's 10.8 million bales. While mill use may remain near the 1969/70 level of about 8 million bales, exports should pick up, despite probable reduced supplies of shorter staples. Foreign supplies are down even more, and cotton use abroad is expected to increase slightly. Thus, U.S. exports may total moderately above the 2¾ million bales shipped during 1969/70 (table 7).

DOMESTIC MARKET OUTLOOK

Cotton Crop Prospects Weaken: Average Yield Drops to 450 Pounds

The forecast of 10.6 million bales for this season's cotton crop is down a little over 0.1 million from the month-earlier forecast and 0.4 million below August 1 indications. Although prospects deteriorated in several

areas, production still is expected to exceed 1969 as the result of 2-percent greater harvested acreage and 4-percent higher yields. Production is significantly higher this year in North Carolina, Mississippi, Louisiana, and Texas, but significantly lower in Missouri, Oklahoma, Arizona, and California (table 8).

The indicated national average yield per acre is 450 pounds, moderately above last year's 433 pounds, but sharply below the 1964-68 average of 497 pounds (table 8). Generally unfavorable growing conditions during August and September in the West and particularly in the Southwest reduced prospects about 7 percent below the August 1 estimate for those regions. The Southwestern crop was hampered by excessive rain in many areas, while production in the West is down slightly due to extreme temperatures and insect and disease problems. Prospective yields changed little in the Delta and Southeast as more favorable weather generally prevailed.

The 1970 crop is being harvested from 11.3 million acres, compared with 11.1 million in 1969. Abandonment of planted acreage, at 6.7 percent, was down slightly from both last year's 6.9 percent and the 1964-68 average of 7.3 percent.

Acreage planted to cotton this year totaled 12.1 million acres, compared with 11.9 million in 1969. Larger acreage was due to a 1 million-acre increase in the national upland cotton allotment. Acreage gained most in the Southwest, where plantings increased nearly 5 percent (table 9). However, acreage planted in skip-row patterns declined about 5 percent despite a 100,000-acre increase in Texas (table 10).

Mill Use May Match Last Year's Total

Mill use of cotton is estimated to total about 8 million bales during 1970/71, near last year's 21-year low, and about 1 million below the 1964-68 average. Major factors behind cotton's smaller use in recent years include increasing man-made fiber competition, high levels of textile imports, and reduced military purchases. And during the past year, an additional factor emerged—a slowdown in general economic activity. The lower rate of mill consumption during recent months largely reflects this current economic situation (tables 11 and 12).

The ratio of inventories to unfilled orders for cotton cloth remains relatively unchanged. Normally a reliable short-term indicator of future cotton use, its recent stability suggests little change in the rate of use during the next few months. The ratio appears to have leveled off recently after declining slightly in early 1970. At the end of August, the seasonally adjusted ratio was 0.38,

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same as the previous month, and slightly below the year-earlier level (table 1). However, both stocks and unfilled orders now are at low levels. Given a recovery in general economic activity, which may be reflected in increased fabric orders, some advance in the rate of cotton use would be indicated during the latter half of 1970/71.

Table 1.—Cotton broadwoven goods at U.S. cotton mills: Ratio of stocks to unfilled orders, seasonally adjusted

January	9 .29 8 .32 7 .33 7 .40 7 .41 8 .36 8 .37 1 .38 3 .34	0.37 .42 .42 .41 .42 .40 .42 .44 .41	0.43 .41 .39 .40 .38 .40 .41 .42 .39	0.43 .45 .44 .43 .41 .37 .38

¹ End of month.

Based on data from American Textile Manufacturers Institute, Inc.

Man-made fiber use has trended up sharply in recent years, cutting into many of cotton's markets. Since 1966, mill consumption of man-made fibers has increased about two-fifths, while cotton use has declined 15 percent. Fabric blends have been particularly detrimental. The major blend is polyester and cotton, in which cotton is usually the minor fiber. In 1969, production of this blend alone accounted for almost 2 billion linear yards, the equivalent of over one-fourth of total cotton broadwoven goods production. Although a further increase is likely this year, the rate of growth appears to have slackened.

There are indications that competitive losses to man-made fibers may be small during 1970/71. Such losses slowed during the past year. The advance in the use of non-cellulosic fibers on cotton-system spindles moderated, while the rate of use of rayon and acetate trended lower (table 13). And in some blend markets, cotton appears to be making a comeback in uses such as bedsheeting, a market once considered its exclusive domain, but one in which significant losses have occurred in recent years. For instance, polyester-cotton blends increased from 10 percent of this market in early 1968 to 41 percent a year later—as production more than tripled. However, by early 1970, blends had slipped to 40 percent of production.

Cotton textile imports, at high levels during recent years, probably have reduced the quantity of cotton consumed by U.S. mills. Imports this year are running near last year's equivalent of about 1.0 million bales of cotton, slightly above the 1964-68 average of 0.9 million. At the same time, U.S. cotton textile exports may total about 0.4 million equivalent bales, a little below last year, but about the same as the 1964-68 average (tables 14 and 15).

Man-made fiber textile imports, which further increase supplies of competitive textiles, are increasing rapidly. Imports this year are running at an equivalent of over 300 million pounds of fiber, up about one-fourth from last year (tables 16 and 17).

Military demand for textiles continues to decline, further curtailing cotton use, as cotton usually comprises at least three-fourths of total deliveries. On a raw fiber equivalent basis, cotton deliveries this year are running at an annual rate of less than 100,000 bales, about half the year-earlier total, and less than one-fourth of the peak demand in 1966/67. In August, cotton deliveries were the equivalent of only 2,600 bales, which in large part reflected fabric cutbacks across the entire military spectrum. However, cotton's percentage of total fabric deliveries also has dropped. For instance, cotton's share stood at about 62 percent in recent months, compared with about four-fifths a year earlier (tables 18, 19, and 20). The outlook for 1970/71 reflects an expected cut of about 15 percent in the Armed Forces, implying a further drop in military demand for cotton textiles.

Cotton Use Declines as Total Fiber Use Falters

The current slowdown in general economic activity has meant reduced demand for all fibers in recent months. For calendar 1970, total fiber mill consumption is estimated at 9.6 billion pounds, about 2 percent below last year's record use. Cotton, wool, and man-made fibers have all been hit hard this year. While cotton use is expected to suffer the greatest aggregate loss of almost 200 million pounds, use of wool may show the sharpest percentage loss, about 20 percent. Man-made fiber consumption is expected to be little different from last year's 5½ billion pounds. This would be the first such significant pause in a decade.

Although aggregate cotton use is expected to decline about 5 percent during 1970, cotton's share of the market may change only slightly. Cotton's projected share of 39.2 percent represents a drop of only 1 percentage point from 1969—the smallest percentage point loss since 1960. Wool's share will likely fall below 3 percent, while man-made fiber's share is estimated at 58.1 percent, 1.6 percentage points above last year (table 2).

On a per capita basis, total fiber consumption by mills during 1970 is estimated to fall for the second consecutive year. Use is expected to total 46.6 pounds per capita, compared with 48.1 pounds last year, and 48.6 pounds in 1968. Smaller total use is primarily due to a further projected decline in cotton consumption to 18.3 pounds, down about 1 pound from 1969, and the

smallest this century. Mill use of man-made fibers is estimated at 27.1 pounds per capita, near the year-earlier level (table 2).

Table 2 .—Mill consumption of fibers: Total, per capita and percentage distribution, by fiber, 1960 to date

Year		Cotton					Wool			
beginning January 1	Total	Share of fibers		Per pita	Tot	al	Share of fibers	Per capita		
	Million pounds	Percent	Po	unds	Milli poun		Percent	Pounds		
1960 1961 1962 1963	4,190.9 4,081.5 4,188.0 4,040.2 4,244.4	64.6 62.1 59.4 55.7 54.5	2 2 2	3.2 2.2 2.4 1.3 2.1	411. 412. 429. 411. 356.	1 7	6.3 6.3 6.1 5.7 4.6	2.3 2.2 2.3 2.2 1.9		
1965	4,477.5 4,630.5 4,423.0 4,146.5 3,932.7	52.7 51.4 49.2 42.4 40.2	2 2 2 2	3.0 3.5 2.2 0.6 9.4	387. 370. 312. 329. 312.	.0 .2 .5 .7	4.6 4.1 3.5 3.4 3.2	2.0 1.9 1.6 1.6 1.5		
19705	3,750.0	39.2 Man-mag	1	8.3	250.		2.6 All fib	1.2		
	Total	Share of fibers			Per pita		Total	Per capita ³		
	Million pounds	Percen	Percent		Percent P		unds	Mi ands po		Pounds
1960	1,877.8 2,060.7 2,418.5 2,787.8	28.9 31.4 34.3 38.4		1 1 1	0.4 1.2 3.0 4.7	6 7 7	,491.4 ,567.0 ,048.0 ,252.8	35.9 35.7 37.8 38.3		
1964 1965 1966 1967	3,172.8 3,620.6 3,992.0 4,236.6 5,295.8	40.7 42.6 44.3 47.2 54.1		1 2 2	6.5 8.6 0.3 1.3 6.3	8 9 8	,788.1 ,498.4 ,007.4 ,982.5 ,784.2	40.5 43.7 45.7 45.1 48.6		
1969 ⁴ 1970 ⁵	5,536.5 5,560.0	56.5 58.1		2	7.2 7.1	9	,791.9 ,570.0	48.1 46.6		

¹ Includes manufactured waste reported by Textile Organon.

SEstimated.

Compiled from Textile Organon and reports of the Bureau of the Census.

Extra-Long Staple Stocks Continue Decline

Stocks of extra-long staple cotton have declined steadily since the mid-1960's and the 1970/71 season likely will be no exception. As in recent years, demand is expected to outpace combined production and imports, causing the carryover to decline. Although production and imports are expected to increase slightly during 1970-71, disappearance may total moderately above last season's 126,500 bales, further reducing stocks (tables 7 and 23).

Commodity Credit Corporation stocks also may decline this year (tables 21 and 22). Part of the "shortfall" (quantity by which estimated requirements for domestic use and exports of American Pima cotton exceed U.S. production) of 43,000 bales for the current marketing season has been sold by CCC at market prices. Through October 22, 17,296 bales had been sold. After the "shortfall" is sold, CCC will continue to offer its stocks for sale for unrestricted use at not less than the higher of 115 percent of the current loan rate plus reasonable carrying charges, or the market price.

² Includes flax and silk.

³ Total consumption divided by population.

⁴ Preliminary.

The extra-long staple cotton crop was forecast at 77,000 running bales as of October 1, slightly above the previous crop (table 7). Larger production is due to slightly higher yields. Harvested acreage is near the 1969

The preliminary average price received by farmers for last year's crop was 40 cents per pound, compared with 40.7 cents a year earlier (table 3). The average support price for the 1969 crop was 40 cents, same as the previous year. For the 1970 crop, the price-support loan rate has been increased to 40.5 cents. In addition, producers are eligible for a direct price-support payment of 9.29 cents per pound, up from last season's 8.88 cents.

For the 1971 crop of extra-long staple cotton, USDA announced a national marketing quota of 120,000 bales and a national acreage allotment of 117,791 acres, 50 percent above 1970. The allotment is based on the acreage necessary to satisfy the quota, which is the sum of estimated domestic use and exports less imports for 1971/72. The larger quota reflects the need to maintain an adequate ELS cotton supply

For upland cotton, a national marketing quota of 14.2 million bales and a national acreage allotment of 16 million acres was announced for the 1971 crop. However, this will be modified if the proposed Agricultural Act of 1970 is passed.

Table 3.-American Pima1 cotton prices received by farmers

Average	1966/67	1967/68	1968/69	1969/70
		Ce	nts	
August				
September				
October	48.8	48.7	42.5	41.8
November	48.4	50.7	41.8	41.8
December	47.5	48.7	41.0	41.2
January	47.6	46.2	40.7	39.3
February	47.3	45.3	41.0	40.1
March	49.4	41.8	41.9	42.0
April	50.8	47.4	41.8	41.5
May	50.1	49.1	41.3	41.4
June	51.0	48.8	43.1	42.1
July	51.0	49.8	41.1	40.4
Average ²	48.7	47.9	40.7	³ 40.0

American-Egyptian prior to July 1970.

Statistical Reporting Service.

Cotton Linters Supply About the Same

The supply of cotton linters during 1970/71 is expected to be little different from last season. Larger production may about offset smaller beginning stocks.

Production of cotton linters, based on the October 1 estimate of the cotton crop, is expected to total about 6 percent above last year's 1.2 million bales. August 1 stocks were down about one-fifth to the lowest level since 1951/52 (table 24).

Linters consumption may remain near last year's 1.1 million bales during 1970/71. Although little change is expected in exports, imports may increase slightly.

Consumption remained static in 1969/70 as a 5-percent increase in use of chemical linters offset a 6-percent decline in felting linters. Consumption of chemical linters responded to the lower average price of 2.78 cents a pound, over ½ cent below 1968/69.

WORLD MARKET DEVELOPMENTS AND OUTLOOK

Trade Activity To Hold at High Level

During 1970/71, world cotton exports are projected by the Foreign Agricultural Service to total slightly above last season's level of 17.2 million bales. This compares with the 1964-68 average of 17 million bales. While foreign Free-World shipments are expected to decline slightly, U.S. exports may gain-accounting for about 18 percent of total trade, up from 16 percent in 1969/70.

Both world cotton production and consumption are projected to increase slightly this season from last year's totals of 51.5 and 53.0 million bales, respectively. Larger prospective production is primarily stemming from the United States and Communist countries, while consumption gains are expected to originate mostly in foreign Free-World countries.

FFW Production To Fall; Cotton Use Record High

The difference between foreign Free-World production and consumption is expected to widen during 1970/71, according to the Foreign Agricultural Service. Consumption is estimated to increase slightly to a record-high 27.5 million bales. In contrast, production may fall slightly below 25 million bales, down ¾ million from 1969/70. Thus, the production-consumption gap may increase to about 234 million bales, up about 1 million from last year (tables 25 and 26).

Smaller production is based on both reduced acreage and yields. Acreage is expected to decline almost 1 million acres below the 50.6 million planted in 1969/70, while yields may average about 239 pounds, compared with 243 pounds last season. Significant production declines are expected in Mexico, South America, The Middle East, and Mediterranean countries (table 28).

Weighted average.
 Average to April, 1970.

Major factors include adverse growing conditions, unfavorable cotton prices, and tightness of credit.

Brighter prospects for foreign Free-World cotton consumption are based primarily on increased use in net exporting countries. Use may also gain slightly in importing countries. Expanding populations and higher incomes should promote larger cotton use despite the inroads of man-made fibers.

Funds Available for Government Export Financing

Through mid-October, funds available for financing U.S. cotton exports under special government programs (including authorizations and loans issued but not used in previous years and those which may not be used in fiscal 1970/71) would cover shipments of around 1.3

million bales, compared with estimated shipments of 1.7 million in 1969/70. Currently available authorizations under P.L. 480 for financing cotton exports during 1970/71 are below last year's total, while Export-Import Band credits issued are higher (table 27). However, these authorizations and credits may change as new programs are developed.

U.S. Cotton Export Prospects Improve

Given the current and prospective foreign Free-World cotton situation, U.S. export prospects are better than last year's below average level of 2.8 million bales. A total of 3 to 3 ½ million bales appears likely. The exact level will depend on a number of factors, including changes in supplies of cotton available in the United States, as well as cotton supply and demand developments abroad.

RECENT DEVELOPMENTS

STOCKS

Not only did the level of last August's upland cotton stocks drop, but the distribution among staple lengths changed. The carryover of cotton stapling 1 ½ 6 inches and longer, at 4.3 million bales, accounted for a record-high 76 percent of total stocks. In marked contrast, stocks stapling less than 1-inch fell to 0.3 million bales and 6 percent of the carryover. Medium staples accounted for 18 percent of stocks, near the year-earlier share. The August 1, 1970, distribution of cotton stocks compares with the 1964-68 distribution of about one-third for each of the major staple length categories (table 29).

Smaller stocks of shorter staples were due to greater demand relative to production during 1969/70. Although disappearance of cotton stapling shorter than 1 inch declined 0.8 million bales, supplies dropped even more (tables 29 and 30).

Based on varieties planted and early-season ginnings from the current crop, little change is foreseen in the staple composition of 1970-crop ginnings. Varieties planted in Texas and Oklahoma, where the majority of short staples are produced, indicate some shift from the shorter-yielding to the medium and longer stapled varieties. Also, the average staple length of ginnings through September 30 was 33.4 inches, compared with 33.2 inches for the comparable period last season. Cotton stapling 1 ½ inches and longer comprised 68 percent of ginnings, up from 64 percent for the year-earlier period; cotton shorter than 1 inch accounted for 12 percent, compared with 19 percent last season.

After the first 2 months of this crop year, ginnings had totaled 1.1 million bales or 10.6 percent of the expected crop. This was down from 1.6 million bales and 16.0 percent of the 1969 crop to the same date last year (table 4). However, while the balance of the Cotton Belt lagged, Southeast ginnings were more than double the year-earlier level.

Commodity Credit Corporation stocks totaled 2.5 million bales as of October 16, down from 2.9 million on approximately the same date a year earlier (tables 21 and 22).

Table 4.—Cotton, upland: Ginnings, by staple length, crops of 1969 and 1970

	Sea	son through	September	30
Staple	Qua	ntity	Percentag	e of total
	1969	1970	1969	1970
	1,000 bales	1,000 bales	Percent	Percent
7/8" and shorter 29/32" 15/16" 31/32" 1" 1-1/16" 1-3/32" 1-1/18" 1-5/32" and	45,482 120,826 82,496 57,084 76,472 198,102 588,020 378,141 55,296	1,362 23,152 88,073 23,513 31,857 190,101 590,527 162,951 9,329	2.8 7.5 5.1 3.5 4.8 12.3 36.7 23.5 3.4	0.1 2.1 7.8 2.1 2.8 17.0 52.8 14.5 .8
Total	1,608,358	1,122,048	100.0	100.0

¹ Preliminary.

² Less than 0.05 percent.

PRICES

Farm Prices Higher

Prices received by farmers for upland cotton during the first 2 months of the season exceeded the year-earlier level by more than 2 cents per pound. Prices averaged 21.86 cents in September, slightly below August, but 13 percent above September 1969. The support price for the 1970 crop of upland cotton (average of the crop) is 20.15 cents, compared with 19.71 cents for the previous crop (table 31). Prices received by farmers do not include this season's 16.80 cent direct price support payment on domestic allotments (65 percent of the farmer's final allotment). The 1969 payment was 14.73 cents per pound.

Spot Market Prices Mixed as Supplies Vary

During recent months, average spot market prices for most longer staples have declined slightly, while prices for shorter staples have continued to strengthen, reflecting the current tighter supplies of the shorter staples. But despite recent price declines for the longer staples, where supplies are greater in relation to demand, prices still are slightly above year-earlier levels.

The average spot market price for Middling 1 ¹/₁₆ -inch cotton was 25.31 cents per pound in September, down slightly from the previous month, but a little above last fall. For Middling 15/16 -inch cotton, the price in September averaged 21.28 cents, up slightly from August and over 2 cents above September 1969 (table 31).

Mill Margins Weaken as Cotton Prices Climb

The average margin between the wholesale value of fabric produced from a pound of cotton and raw cotton prices has narrowed in recent months. Although the margin in September of 43.29 cents per pound was up from August, it was almost 1 cent below the year-earlier level (table 5).

The smaller mill margin was primarily due to rising raw cotton prices; September prices were 0.76 cent above last fall. However, unstable fabric values during recent months also contributed to the narrower margin. For example, cloth prices dropped from 68.79 cents in September 1969 to 68.47 cents this August, but then increased to 68.81 cents in September (table 5).

Table 5.-U.S. price of unfinished cloth (expanded series), price of raw cotton, and mill margin

		Cotton fabric	:
Year and month	Fabric values ¹	Price of raw cotton ²	Mill margins ³
		Cents	
969 August	68.62 68.79 68.81 68.84 68.87 68.90 68.88 68.76 68.76 68.56 68.56 68.46	25.11 24.76 24.75 24.88 24.95 24.98 25.02 25.06 25.11 25.17 25.23 25.35	43.51 44.03 44.06 43.96 43.92 43.86 43.79 43.65 43.41 43.33 43.11
Average	68.74	25.03	43.71
970			
August	68.47 68.81	25.49 25.52	41.98 43.29

¹ Estimated value of fabric obtainable from a pound of raw

Consumer and Marketing Service.

Prices Strengthen in Import Markets

Prices for most qualities of both U.S. and foreign-grown cotton, c.i.f. Liverpool, have increased during the past year and now exceed their year-earlier levels by 2-3 cents a pound in most instances. Recent price quotations for U.S.-grown cotton generally have averaged near those of competitive growths (tables 32 and 33).

Prices of U.S. Strict Middling 1 ¹/₁₆ -inch cotton averaged 30.26 cents per pound in September, almost 1 cent above the c.i.f. Liverpool index for similar qualities. Both the U.S. price and the Liverpool index were over 2 cents above September 1969 (table 6).

U.S. and foreign average spot export prices are shown in table 34.

fiber.

² Monthly average prices per pound for four territory growths, even running lots, mlke 3.5-4.9, prompt shipment, delivered Group 201 MIII Points (Group B).

³ Difference between fabric values and fiber prices.

Table 6 .- Index of prices of selected cotton growths and qualities, and price per pound of U.S. SM 1-1/16" c.i.f. Liverpool, England

	19	68	19	969	19	970
Month	Index ¹	U.S. SM 1-1/16" ²	Index ¹	U.S. SM 1-1/16" ²	Index ¹	U.S. SM 1-1/16" ²
			Ce	ents		
January February March April May June July August September October November December	33.10 32.42 31.84 31.26 30.90 30.68 30.56 30.61 30.05 29.91 29.18	36.31 34.28 33.62 32.80 32.70 33.18 34.30 34.30 33.79 31.94 30.16 328.25	28.19 27.78 27.83 28.31 28.64 28.19 27.74 27.09 26.99 27.15 27.74 328.75	29.01 28.79 28.60 28.60 28.49 28.13 28.00 28.15 28.56	28.19 28.08 28.19 28.38 28.50 28.58 28.58 29.32	28.75 28.81 29.00 29.31 29.40 29.45 29.75 30.26
Average	30.74	33.07	27.82	28.47		

¹ Average of the 6 cheapest growths of SM 1-1/16-Inch cotton actively traded for the period in Liverpool market.

² Based on offers of minimum micronaire of 3.5 to 4.9.

³ Average of 3 quotations.

Compiled from Foreign Agricultural Service records and the weekly Cotton and General Economic Review, Liverpool, England.

	<u></u>		Supply					Distribution	
Year beginning August 1	Carryover August 1	Ginnings : Current crop less: : ginnings prior to: : August 1 of: : current season:	New crop prior to Aug. 1 end	Net imports (total less re-exports)	City erop	: : : : Total	Mill Consumption	Net exports (total less re-imports)	Total
		•			bales 2/	•	·	•	
1955 1956 1957 1958 1959	11,205,4 14,528,8 11,322.6 8,737.0 8,884.9	14,228.1 12,746.4 10,649.6 11,222.8 14,364.6	404.8 230.8 212.6 150.5 139.8	136.6 136.4 141.2 136.5 130.7	47.0 50.0 58.0 51.0 50.0	26,021.9 27,692.4 22,384.0 20,297.8 23,570.0	3/9,209.6 3/8,608.4 3/7,999.2 3/8,702.8 9,016.7	2,214.7 7,597.7 5,716.8 2,789.5 7,182.4	11,424.3 16,206.0 13,716.0 11,492.3 16,199.1
1960 1961 1962 1963 1964	7,558.7 7,227.8 7,831.4 11,215.6 12,378.3	14,125.2 14,096.8 14,576.8 15,045.3 14,996.9	227.7 287.4 244.7 152.1 180.1	4/127.2 4/152.4 136.6 5/134.8 5/118.2	63.0 64.0 68.0 102.0 70.0	22,101.8 21,828.5 22,857.5 26,649.8 27,743.5	3/8,279.3 3/8,953.8 3/8,418.9 3/8,608.7 9,170.9	6,632.4 4,912.9 3,350.9 5,662.4 4,059.6	14,911.7 13,866.7 11,769.8 14,271.1 13,230.5
1965 1966 1967 1968 1969	: 14,290.6 : 16,862.5 : 12,533.3 : 6,448.3 : 6,520.8	14,752.8 9,552.5 7,182.1 10,910.5 9,863.7	9.9 265.5 6.1 79.8 6.0	5/118.4 5/104.6 5/149.1 5/67.6 5/51.9	87.6 50.0 30.0 40.0 40.0	29,259.3 26,826.1 19,900.6 17,546.2 16,482.4	9,496.8 3/9,484.9 3/8,981.5 3/8,242.2 3/7,990.6	2,942.1 4,668.8 4,205.6 2,731.4 3,220.0	12,438.9 14,153.7 13,187.1 10,973.6 10,758.8
1970 <u>8</u> /	5,760.5	<u>9</u> /10,589.0		55.0	40.0	16,444.5	8,125.0	3,220.0	11,345.0
	<u></u>			Other than e	xtra-long s	taple			
1955 1956 1957 1958 1959	: 11,028.5 : 14,399.0 : 11,269.3 : 8,615.3 : 8,732.6	14,186.6 12,697.3 10,569.9 11,140.9 14,295.5	404.8 230.8 212.6 150.5 139.8	50.7 43.3 96.6 51.0 47.5	47.0 50.0 58.0 51.0 50.0	25,717.6 27,420.4 22,206.4 20,008.7 23,265.4	3/9,084.7 3/8,496.2 3/7,899.8 3/8,593.7 8,879.4	2,194,4 7,539.8 5,707.1 2,766.0 7,178.2	11,279.1 16,036.0 13,606.8 11,359.6 16,057.6
1960 1961 1962 1963 196 ¹	: 7,404.3 : 7,089.5 : 7,741.0 : 11,016.0 : 12,125.1	14,059.2 14,035.8 14,467.0 14,884.1 14,880.2	277.7 287.4 244.7 152.1 180.1	4/41.5 4/68.2 54.5 5/54.4 3/35.5	63.0 64.0 68.0 102.0 70.0	21,795.7 21,544.9 22,575.2 26,208.6 27,290.9	3/8,131.2 3/8,783.2 3/8,258.3 3/8,468.0 9,018.6	6,625.0 4,905.8 3,348.2 5,660.8 4,038.4	14,756.3 13,689.0 11,606.5 14,128.8 13,057.0
1965 1966 1967 1968 1969	: 14,031.3 : 16,574.0 : 12,279.5 : 6,257.6 : 6,365.5	14,667.2 9,481.3 7,113.8 10,832.3 9,786.9	9.9 256.5 6.1 79.8 6.0	5/30.8 5/28.9 5/57.6 5/37.9 5/30.9	87.6 50.0 30.0 40.0 40.0	28,826.8 26,390.7 19,487.0 17,247.6 16,229.3	9,355.9 3/9,349.9 3/8,854.0 3/8,115.9 3/7,879.0	2,936.4 4,655.9 4,161.3 2,722.9 2,753.3	12,292.3 14,005.8 13,015.3 10,838.8 10,632.3
1970 <u>8</u> /	5,653.1	<u>9</u> /10,512.0		30.0	40.0	16,235.1	8,000.0	3,200.0	11,200.0
				Long staple (o	ther than u	pland) 6/			
1955 1956 1957 1958 1959	: 176.9 : 129.8 : 53.3 : 121.7 : 152.3	41.5 49.1 79.7 81.9 69.1	=	85.9 93.1 44.6 85.5 83.2		304.3 272.0 177.6 289.1 304.6	3/124.9 3/112.2 3/99.4 3/109.1 137.3	20.3 57.9 9.7 23.5 4.2	145.2 170.1 109.1 132.6 141.5
1960 1961 1962 1963 1964	154.4 138.3 7/90.4 1/199.6 1/253.2	66.0 61.0 109.8 161.2 116.7		85.7 84.2 82.1 5/80.4 <u>5</u> /82.7		306.1 283.6 282.3 441.2 452.6	3/148.1 3/170.6 3/160.6 3/140.7 152.3	7.4 7.1 2.7 1.6 21.2	155.4 177.7 163.3 142.3 173.5
1965 1966 1967 1968 1969	7/259.3 7/288.5 7/253.8 190.7	85.6 71.2 66.3 78.2 76.8		5/87.6 5/75.7 5/10/91.5 5/29.7 5/21.0		432.5 435.4 413.6 298.6 253.1	140.9 3/135.0 3/127.5 3/126.3 3/111.6	5.7 12.9 44.3 8.5 14.9	146.6 147.9 171.8 134.8 126.5
1970 <u>8</u> /	107.4	<u>9</u> /77.0		25.0		209.4	125.0	20.0	145.0

^{1/} Beginning 1956, re-exports no longer published.
2/ Running bales except "net imports" which are in bales of 500 pounds, gross weight.
3/ Adjusted to cotton marketing year basis, August 1-July 31.

^{4/} Does not include picker laps reported as raw cotton by the Bureau of the Census.
5/ Imports for consumption.
6/ Includes American-Egyptian, Sea Island, and foreign-grown cotton. In some years prior to 1962, small amounts of foreign-grown long-staple upland

^{7/} Foreign stockpile cotton included by the Bureau of the Census as of August 1 was 7,168 bales in 1962, 61,168 bales in 1963, 27,474 bales in 1964, 18,307 bales in 1965, and 33,284 in 1966.

8/ Preliminary and estimated.

9/ Crop Reporting Board report of October 8, 1970.

10/ Imports exceed quota of 85,600 bales, in part, because import data are not adjusted to August 1-July 31 marketing year. Also, may include 6,000 or more bales of cotton stapling less that 1-3/8 inches

Table 8.--Cotton: Acreage, production, and yield, by States, 1964-68 average, 1969, and 1970 forecast with comparisons

		Harveste	ed acres		Lint y	yield per	harvested	ted acre		Production	ion	
State	Average 1964-68	1969	1970 1/	Change from 1969	Average 1964-68	1969	1970	Change from 1969	Average 1964-68	1969	1970	Change from 1969
	1	1,000 acres	1 1	Percent	1 1	Pounds -		Percent	1,000	1,000 bales 2/		Percent
North Carolina	234	991	165	9.0-	327	287	407	+41.8	171	100	140	+40.0
soutn Carolina	372	287	300	+4.5	544	342	328	-4-1	353	205	205	0
Georgia Tennessee	. 423 : 392	385 400	380 395	1.1.	412	351 505	380 984	+2.6 -3.8	398 428	282 422	#8 5 400	+1.1
Alabama Missouri	614 : 230	545 305	550 225	-26.2	411	405 511	436 512	+7.7	560 243	461 326	500 240	+8.5
Mississippi Arkansas	1,176 1,001	1,185	1,180 1,090	+3.3	658 486	537 518	681 495	+26.8 -4.4	1,637	1,328	1,675	+26.1 -1.3
Louisiana Oklahoma	, 423 , 452	450 465	450 450	+7.1	589 282	551 288	645 213	+17.1	515 266	483 279	605 200	+25.3 -28.4
Texas New Mexico	; 4,572 : 153	4,675 146	5,027 140	+7.5 -4.1	384 627	294 517	320 557	+10.9	3,653 201	2,862 157	3,353 163	+17.2
Arizona California	302	310 705	27 ⁴ 675	-11.6	1,035	979 893	933 835	14.7	658 1,458	63 ⁴ 1,315	532 1,175	-16.1 -10.6
Other States 3/		%	23	-11.5	_ग ा	390	419	t/° 2+	58	ผ	20	-4.8
u.s.	370,11	11,075	11,324	+2.2	76 ^t l	433	450	+3.9	11,627	10,015	10,618	0.9
American Pima $\frac{1}{4}/$	7.87	75.3	75.8	L. +	523	1,93	864	+1.0	0.98	7.77	78.6	+1.2

 $\frac{1}{2}$ August 1 estimate. $\frac{2}{2}$ Bales of 500 pounds gross weight. A 500-pound bale contains about 480 pounds of lint. $\frac{3}{2}$ Includes Virginia, Florida, Illinois, Kentucky, Kansas, and Nevada. $\frac{1}{2}$ Included in State and United States totals. (American-Egyptian prior to July 1970.) Crop Reporting Board, report of October 8, 1970.

Cron wear	•								
Crop year beginning August l		est _/	Sout	hwest	De <u>3</u>	lta /	Sot	theast <u>4</u> /	Total
	: 1,000 : acres	Percent of total	1,000 acres	Percent of total	1,000 acres	Percent of total	1,000 acres	Percent of total	1,000 acres
	:			Pla	nted acre	age 5/			
1960	: 1 610	10.1	7).55	46.3			0.572	16.0	76.090
1961	: 1,619 : 1,446	10.1 8.7	7,455 7,785	46.9	4,433 4,639	27.6 28.0	2,573 2,718	16.4	16,080 16,588
1962	: 1,454	8.9	7,595 6,845	46.6 46.1	4,573	28.1 28.1	2,671	16.4	16,293
	: 1,353 : 1,338	9.1 9.0	6,839	46.1	4,165 4,182	28.2	2,480 2,477	16.7 16.7	14,843 14,836
1965	: 1,274	9.0	6,435	45.5	4,094	28.9	2,349	16.6	14,152
1966 1967	: 1,031 : 977	10.0 10.3	4,712 4,385	45.5 46.4	2,989 2,720	28.9 28.8	1,617 1,366	15.6 14.5	10,349 9,448
1968	: 1,158	10.6	4,871	44.7	3,343	30.6	1,540	14.1	10,912
	: 1,186 : 1,117	10.0 9.2	5,675 5,938	47.7 48.9	3,508 3,56 0	29.5 29.3	1,529 1,523	12.8 12.6	11,898 12,138
1910 0)			7, 930		rvested a			12.0	12,1,0
1960	: : 1,577	10.3	6,955	45.4	4,284	28.0	2,493	16.3	15,309
1961	: 1,409	9.0	7,205	46.1	4,404	28.2	2,616	16.7	15,634
1962 1963	: 1,418 : 1,310	9.1 9.2	7,112 6,440	45.7 45.3	4,434	28.5 28.5	2,605 2,420	16.7 17.0	15,569 14,212
1964	: 1,306	9.3	6,250	44.5	4,080	29.0	2,421	17.2	14,057
1965 1966	: 1,241 : 1,006	9.1 10.5	6,120 4,348	45.0 45.5	3,974 2,774	29.2 29.1	2,280 1,424	16.7 14.9	13,615 9,552
1967	957	11.8	3,895	49.2	2,262	27.8	883	11.2	7,997
1968 1969	: 1,138	11.2	4,505	44.3 46.4	3,049	30.0 30.4	1,468	14.5	10,160
,	: 1,163 : 1,092	10.5 9.6	5,140 5,477	48.4	3,371 _ 3,343	29.5	1,401	12.5	11,0,75 11,324
	1,000	Percent	1,000	Percent	Producti 1,000	on Percent	1,000	Percent	1,000
	bales 8/		bales 8			of total		of total	bales 8/
1960	3,086	21.6	4,804	33.7	4,448	31.2	1,934	13.5	14,272
1961 1962	2,823	19.7 21.0	5,155 5,037	36.0 33.9	4,497 4,724	31.4 31.8	1,843 1,978	12.9 13.3	14,318 14,867
1963	2,830	18.4	4,753	31.0	5,423	35.4	2,328	15.2	15,334
1964 1965	2,822	18.6 18.2	4,410 5,037	29.0 33.6	5,483 5,066	36.1 33.8	2,467 2,156	16.3 14.4	15,182 14,973
1966	: 1,928	20.1	3,396	35.5	3,086	32.2	1,165	12.2	9,575
1967	1,655	22.2	2,961 3,789	39•7 34•6	2,184 3,621	29.3	658 1,050	8.8 9.6	7,458 10,948
1968 1969	: 2,488 : 2,109	22.7 21.2	3,1.41	31.6	3,705	33.1 36.7	1,060	10.5	10,015
19 7 0 <u>7</u> /	1,875	17.7	3 ,553	33.4 ield per ac	4,049	38.1	1,141	10.7	10,618
	West		Southwe	st 2/ :	Delta	3/ : 5	outheast		ted States
	Pounds 8/	Pounds 10/	Pounds 2	Pounds I	ounds 2	Pounds Po		ounds Pou 10/ 9	nds Pounds / 9/
1960	937	982	331 343	345	497	494	371		46 454
1961 1962	959 1,056	992° 1,004	343 339	339 341	489 5 1 0	537 556	338 363	384 4 404 4	38 464 57 475
1963	: 1,034	1,026	35 ⁴	354	642	579	461	421 5	17 491
1964 :	1,035	1,018	338	360 36 5	643 610	587 578	488 453		17 500 27 498
1965 1966	1,047 918	972 975	394 375	375	532	563	392	406 4	80 497
1967 :	828	942	375 364	366	462	540	356	381 4	47 481
19 6 8 :	: 1,047 : 868	897	404 29 3	349	569 527	534	342 362	4	16 4 6 5 33
1970 7/	824		311	· · · · · · · · · · · · · · · · · · ·	581	·····	388		50

1/ California, Arizona, New Mexico, and Nevada. 2/ Texas and Oklahoma. 3/ Missouri, Arkansas, Tennessee, Mississippi, Louisiana, Illinois, and Kentucky. 4/ Virginia, North Carolina, South Carolina, Georgia, Florida, and Alabama. 5/ Not adjusted for final acreage compliance with allotments. 6/ Crop Reporting Board report of July 8, 1970. 7/ Crop Reporting Board report of October 8, 1970. 8/ 500-pound gross weight bales. 9/ Actual yield per acre. 10/ Yield trend--the 5-year centered average. Statistical Reporting Service.

Table 10. -- Upland cotton: Acreage of skip-row planting patterns, crops of 1965-70

		Less than	than four rows skipped	kipped			Four	or more re	rows skipped	ped	
State	1965	1966 : 1967	1968	1969	1970	1965	1966	1967	1968	1969	1970
					Acres						
Alabama Arizona	81,794 : 175,403	21,636 4,193	44,290 122,066	50,669 111,276	40,822 75,009	1,532	36,963 79,546	43,303 60,842	4,106 11,370	983 2 , 757	462 3,218
Arkansas California	: 116,662 : 276,964	7,430 12,602	64,094 232,472	57,081 152,063	39,433 94,341	5,071	42,314 109,789	30,752 123,064	2,724 3,483	494 782	650 4,174
Florida Georgia	1,259	59 14 , 547	737 32 , 758	1,737	1,916	555	413 1,555	1,582 11,886	1,065	747 564	536
Illinois Kansas	133						104		21		
Kentucky Louisiana	62,810	2,787	 608 ° 81	46,975	 948,84	95	320 41,623	124 23,056	t	2,383	1,206
Mississippi Missouri	379,477 13,767	11,502 73	358,352 4,317	323,051 2,026	266 , 579 684	18,530	250,751 7,721	245,299 4,346	33,479 1,237	15,995	318 , 316
Nevada New Mexico	22,449	3,964	97 100,41	137 27,354	744,6	793	94 2,852	8 8,178	1,229	133	111
North Carolina Oklahoma	1,874 32,186	2,236 5,822	1,781 4,807	1,402	1,177 6,238	2,008	1,068 14,508	2,939 13,698	456 3,817	50 2,742	229
South Carolina Tennessee	7,833	2,552 317	9,117	3,686	2,677	150 919	903	2,089	530 773	37 574	16 264
Texas Virginia	1,505,360 316,18 ⁴ 61	316,184	840,911	1,244,662 1,352,606 	1,352,606	109,957	591,771	850,751 8	242,284 1	108,243	100,664
Total	2,738,504 405,900	405,904	1,782,545	2,053,455 1,954,064 156,105 1,187,045 1,425,639 312,273 137,372	1,954,064	156,105 1;	187,045 1	,425,639	312,273	137,372	130,879

1/ Breakout of rows skipped not available. Data included with four or more rows skipped.

Agricultural Stabilization and Conservation Service.

CS-248

Table 11.--American upland cotton: U.S. mill consumption by staple length, by month, May 1967, and August 1968 to date

		 :	Mi	ll consu	nption re	ported by	y staple	length		:	
an		Less '	than	1" a 1-1,	and /32"	1-1/16		Longer 1-3/3			Total con- sump-
mont	h <u>1</u> /	Quan- tity	Share of total	Quan- tity	Share of total	Quan- tity	Share of total	Quan- : tity :	Share of total	Quan- : tity :	tion <u>2</u> /
	:	1,000 bales 3/	Pct.	1,000 bales <u>3</u> /	Pct.	1,000 bales <u>3</u> /	Pct.	1,000 bales 3/	Pct.	1,0 <u>bal</u>	es
1967 May	(4) <u>4</u> /	64.8	9•7	199.3	29.9	373.0	55•9	30.4	4.5	667.6	719.5
1968/	69 :										
Aug. Sept. Oct. Nov. Dec.	(4) (4) (5) (4) (4)	80.4 79.5 103.6 82.8 66.9	12.8 13.0 13.5 13.3 12.3	175.1 160.1 205.4 171.7 148.8	27.9 26.3 26.7 27.5 27.3	340.3 338.4 420.0 342.6 301.6	54.1 55.5 54.6 54.9 55.4	32.7 31.4 39.7 27.0 26.9	5.2 5.2 5.2 4.3 5.0	628.6 609.5 768.7 624.1 544.2	651.9 630.7 797.2 645.8 566.1
Jan. Feb. Mar. Apr. May June July	(5) (4) (4) (5) (4) (4)	96.9 78.7 81.7 96.8 81.7 78.2 75.6	12.8 12.9 12.9 12.8 13.1 12.8	205.8 168.5 171.4 206.0 171.8 167.4 173.8	27.3 27.5 27.0 27.3 27.5 27.3 28.2	411.7 328.9 343.2 401.9 335.8 332.6 329.0	54.5 53.8 54.1 53.3 53.8 54.2 53.3	41.0 35.6 37.7 49.4 35.3 35.0 38.2	5.4 5.8 6.0 6.6 5.6 5.7 6.2	755.4 611.7 634.0 754.2 624.5 613.3 616.6	791.0 635.5 651.5 779.2 646.5 633.1 638.3
1969/	70										
Aug. Sept. Oct. Nov. Dec.	(4) (5) (4) (4) (5)	79.0 76.7 100.4 73.1 81.3	13.2 12.7 13.0 12.0	169.5 165.8 211.5 162.0 183.9	28.3 27.3 27.5 26.7 27.2	321.5 332.1 416.7 337.7 373.4	53.6 54.8 54.2 55.5 55.3	29.6 31.8 41.1 35.4 36.8	4.9 5.2 5.3 5.8 5.5	599.6 606.4 769.7 608.2 675.3	618.6 624.0 796.7 635.8 706.1
Jan. Feb. Mar. Apr. May June July	(4) (4) (5) (4) (4) (5) (4)	66.9 66.7 86.7 67.4 69.4 82.1 53.5	11.1 11.3 11.7 11.5 12.0 11.9	163.2 160.8 198.9 159.9 153.5 183.4 145.6	27.0 27.3 26.8 27.2 26.7 26.7 28.8	336.3 319.4 404.7 322.3 314.5 376.4 275.0	55.7 54.3 54.6 54.8 54.6 54.7 54.4	37.3 41.9 51.1 38.2 38.5 46.3 31.2	6.2 7.1 6.9 6.5 6.7 6.7	603.7 588.8 741.5 587.8 575.9 688.1 505.2	625.2 617.5 766.5 605.6 599.6 719.0 524.9
1970/7 Aug. Sept.	1 (4) (4) <u>5</u> /	59•7 75•2	10.7	154.4 199.2	27 . 6 27 .6	309.0 403.0	55•3 55•9	35.8 44.0	6.4 6.1	558.9 721.3	584.2 750.0

¹/ Numbers in parentheses indicate number of weeks in month. 2/ Includes data for which breakdown by staple length was not obtained. 3/ Running bales. 4/ Data for May 1967 based on industry survey. 5/ Preliminary.

Bureau of the Census, as reported by mills.

Table 12.--Upland cotton: Daily rate of mill consumption, unadjusted and seasonally adjusted, August 1968 to date

	196	8/69	196	9/70	1970/	71 <u>1</u> /
Month	: : Unad- : justed :	: Adjusted	: .Unad- : justed	: Adjusted	Unad- justed	Adjusted
			Bale	<u>s 2</u> /		
August September October November December January February March April May June July	: 32,700 : 31,662 : 31,997 : 32,382 : 28,394 : 31,731 : 31,848 : 32,646 : 31,243 : 32,393 : 31,721 : 25,581	31,965 31,757 30,975 31,408 30,630 30,867 30,712 31,240 30,934 31,328 31,252 31,158	30,997 31,255 31,913 31,851 28,314 31,355 30,874 30,724 30,330 30,022 28,817 26,274	30,330 31,318 30,923 30,893 31,544 30,501 29,772 29,373 30,059 29,035 28,363 32,041	29,271 30,052	28,641 30,112

^{1/} Preliminary.

Bureau of the Census, Current Industrial Reports, Series M22P Supplement, April 29, 1970, and subsequent monthly reports.

Table 13.--Man-made staple fiber: Daily rate of mill consumption on cotton-system spinning spindles, unadjusted and seasonally adjusted, August 1968 to date

	: :	1968	3/69		:	1969	9/70		:	1970,	/71 <u>1</u> /	
Month	Ray ar acet	ıd		n- losic	Ray an acet	ıd	No cellu <u>2</u>		Ray an acet	d	cellu	on- losic
	: :Unad= :justed	: Ad- : justed	: :Unad= :justed :	: Ad- : justed	: :Unad- :justed :		: :Unad= :justed :	: Ad- :justed :	: :Unad- :justed :	: Adj. :justed		: Ad- : justed
	:					1,000	oounds					
August September October November December January February March April May June July	: 2,749 : 2,783 : 3,766 : 2,815 : 2,559 : 2,809 : 2,873 : 2,861 : 2,708 : 2,868 : 2,868 : 2,569	2,679 2,731 2,642 2,673 2,728 2,773 2,773 2,759 2,752 2,7793 2,653 2,721	3,042 3,127 3,126	2,949 3,024 3,040 3,136 3,119 3,123 3,105 3,105 3,105 3,105 3,133 3,338	2,580 2,644 2,638 2,552 2,098 2,298 2,160 2,206 2,150 2,100 1,967 1,678	2,515 2,592 2,517 2,426 2,237 2,271 2,047 2,127 2,187 2,045 1,955 2,121	3,419 3,416 3,385 3,391 3,076 3,372 3,435 3,435 3,411 3,375 3,449 3,386 2,954	3,365 3,389 3,290 3,398 3,406 3,345 3,354 3,206 3,332 3,235 3,297 3,504	2,027 2,010	1,976 1,969		3,264 3,187

^{1/} Preliminary.

Bureau of the Census, Current Industrial Reports, M22P Supplement, April 29, 1970, and subsequent monthly reports.

^{2/} Running bales.

^{2/} Includes nylon, acrylic and modacrylic, polyester, and other man-made staple fibers.

Table 14. -- Raw cotton equivalent of United States imports for consumption of cotton manufactures, 1965 to date

n, thread, and c Cloth Trins: 0, 11 Cotton; 1/1 Cotto	oth : Primarily manufactured products :	Bed- : Gloves, Other : Iace : House : :Msc :	:damask:chouses hostery; wear and and and apparel articles $\frac{1}{3}$ hdkf. apparel articles	1,000 1,000	203,135 423.2 5,349 3,315 16,885 2,944 116,947 1,198 6,682 2,295 1,960 157,575 328.3 360,710 751.5 330,486 688.5 5,929 3,174 27,302 3,090 124,910 1,306 9,498 2,913 1,689 179,811 374.6 510,827 1,063.1 257,813 577.1 6,162 2,410 28,577 3,226 128,966 1,323 9,178 3,386 1,444 185,572 38.6 443,385 923.7 268,591 559.6 7,080 1,857 34,539 3,555 136,492 1,610 12,002 4,633 3,487 205,255 427.6 473,846 987.2 275,162 573.3 8,269 2,511 34,339 3,320 139,396 1,3213 5,756 4,079 212,735 443,2 487,897 1,016.5	7,717 16.1 160 66 1,906 204 8,355 146 576 321 226 11,960 24.9 19,677 41.0 34,420 29.6 302 114 1,995 227 9,802 165 603 175 125 13,508 28.1 27,728 57.8 34,462 60.9 476 237 4,160 324 14,776 174 1632 384 446 22,699 47.1 51,825 108.0 22,116 417 759 218 4,160 31 11,503 236 1,318 446 25,699 47.1 51,825 108.0 30,483 63.5 936 218 3,104 315 12,839 133 1,271 644 341 19,801 41.3 50,284 104.5 21,85 45.5 936 233 2,934 234 13,83 14,64 341 19,801 41.3 50,284 104.5 <th>25,274 52.7 535 284 3,378 175 12,918 133 1,153 598 366 19,540 40.7 44,814 93.4 23,929 49.9 503 74 2,312 131 10,899 144 1,008 466 327 15,864 33.0 .39,793 82.9 24,975 52.0 606 238 3,287 129 9,181 136 647 362 18,819 39.2 4,3794 91.2 24,946 52.0 603 121 2,927 122 9,181 136 647 362 18,199 37.4 91.2 24,946 52.0 823 109 3,374 419 9,777 123 1,179 837 394 18,312 13,440 71.4 13.4 2,443 229 13,596 11,071 1228 901 328 20,320 42.3 45,526 94.8 25,206 52.5 1,167 134 2,416 278 11,177 115 718 745 338 16,902 <td< th=""><th>188,209 392.1 5,166 1,470 24,382 2,188 100,275 1,301 9,007 3,529 2,792 150,110 312.7 338,319 704.8</th><th></th></td<></th>	25,274 52.7 535 284 3,378 175 12,918 133 1,153 598 366 19,540 40.7 44,814 93.4 23,929 49.9 503 74 2,312 131 10,899 144 1,008 466 327 15,864 33.0 .39,793 82.9 24,975 52.0 606 238 3,287 129 9,181 136 647 362 18,819 39.2 4,3794 91.2 24,946 52.0 603 121 2,927 122 9,181 136 647 362 18,199 37.4 91.2 24,946 52.0 823 109 3,374 419 9,777 123 1,179 837 394 18,312 13,440 71.4 13.4 2,443 229 13,596 11,071 1228 901 328 20,320 42.3 45,526 94.8 25,206 52.5 1,167 134 2,416 278 11,177 115 718 745 338 16,902 <td< th=""><th>188,209 392.1 5,166 1,470 24,382 2,188 100,275 1,301 9,007 3,529 2,792 150,110 312.7 338,319 704.8</th><th></th></td<>	188,209 392.1 5,166 1,470 24,382 2,188 100,275 1,301 9,007 3,529 2,792 150,110 312.7 338,319 704.8	
230 283 285 286 286 286 286 286 286 286 286 286 286	Yarn, thread, and clo		Prima- rily cotton	- 1,000 <u>pounds</u>	173,359 5,038 218,210 10,012 201,531 12,385 194,143 16,775 220,245 23,531	933 933 941 941 9486 9486 9486 9486 9486 9486 9486 9486	1,796 2,338 2,038 3,119 3,012 2,283		

1/ Includes tapestry and upholstery febrics, tire cord fabrics, and cloths in chief value cotton containing other fibers. 2/ Includes velvets and velveteens, conductors of pile fabrics. 3/ Includes blankets, quilts, and bedspreads, sheets and pillow cases. 4/ Includes knit and woven underwear and outerwear (collars and cuffs, shirts, coats, vests, robes, pajames, and ornamented wearing apparel). 5/ Includes nets and nettings, vells and veilings, edgings, embroidated ewted wove curtains. 6/ Includes braids (except hat braids), tubing, labels, labels, labels, loom harmess, table and bursen covers, polishing and dast cloths, fabrics with fast edges, cords and tassels, garters, suspenders and braces, corsets and brassleres, etc. 7/ Includes belts and belting, fish nets and netting, and coated, filled or waterproof fabrics. 8/ 480 pound net weight bales. 9/ For annual data prior to 1965 and monthly data beginning July 1959, see Statistics on Cotton and Related Data, 1930-67, and Supplement. 10/ Preliminary.

Compiled from reports of the Bureau of the Census.

Table 15..-Raw cotton equivalent of United States exports of domestic cotton manufactures, 1965 to date

	Year and month		1965 2/ 1966 1967 1968 1969	J969 January March April May June July August September October November J970 10/ January February March April May June July April May August September	1969 JanAug.	1970 10/ JanAug.
	Yarn		7,104 6,518 5,737 4,442 37,432	2, 2, 2, 2, 3, 3, 2, 2, 2, 3, 3, 2, 2, 3, 3, 3, 3, 3, 3, 3, 3, 3, 3, 3, 3, 3,	21,552	13,510
: Sewing :	: thread; :crochet; Twine Standard :darning and construc- :and em- :cordage:tions and :broddery: :1re cord		1,832 2,049 1,806 1,754 1,821	123 123 124 125 126 127 127 128 133 128 133 133	1,180	1,022
	Twine and cordage	- 1,000	1,237 1,303 1,342 1,464 1,193	88 44 44 44 44 44 44 44 44 44 44 44 44 4	857	632
g: Cloth	Standard constructions and tire cord	- spunod	85,509 95,473 86,244 79,302 85,344	3,103 8,046 7,104 7,104 7,997 7,997 7,993 7,993 7,094 7,095 7,095	51,647	56,838
:. EP	Other:		24,792 27,370 33,553 35,900 32,827	930 930 930 930 930 930 930 930	20,993	19,353
Tota]	Weight		120,474 132,713 128,682 122,862 158,617	3, 818 7, 394 10, 974 11, 352 11, 352 11, 352 11, 362 11, 362 12, 362	622,529	91,355
8.1	Bales	1,000 bales 8/	251.0 276.4 268.1 256.0 330.5	8 4 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	200.5	190.3
#	Blan-: kets:		851 724 691 593 523	B 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	333	315
House furnishings	Quilts, spreads, pillow cases, and sheets		4,955 5,128 5,885 5,671 4,670	33.550 35.550 35	3,014	Slut.
lshings	Towels:	1	6,370 6,514 6,435 5,536 5,176	000 000 000 000 000 000 000 000 000 00	3,207	3,253
: We	other : 3/ :	0년	2,838 2 3,037 2 3,104 2 3,878 2 3,686 2	200 200 200 200 200 200 200 200 200 200	2,568 1	180 1
Wearing apparel	Knit : 0 ½/ : :	1,000 pounds	2,838 2,962 2,694 2,809 2,756	1179 1179 1179 1179 1179 1179 1179 1179	1,872	1.829
:Wearing apparel:	Other ho		15,197 17,451 20,458 24,666 33,014	1,557 1,492 1,492 1,492 1,493 1,004 1,493 1,739 1,739 1,739 1,739	22,266	20,00t
	house- hold and clothing I articles		9,953 10,155 11,216 11,914 12,081	682 924 11,714 11,057 11,2457 11,1642 11,1642 11,1642 11,1642 11,1642 11,015 11	8,589	6.954
	Indus-		10,256 10,842 9,234 10,271 11,540	533 1, 1, 112 1, 1, 112 1, 1, 141 1, 184 1, 1, 186 1, 186 1	7,377	8,336
To	eight	-	53,258 56,813 59,717 65,338 73,446	33.759 57.69 5	49,226	45.715
Total	** ** ** ** ** **	1,000 bales 8/	111.0 118.4 124.4 136.1	7,7,944 3,000 13,000 13,000 11,000 10	102.6	95.2
IQ.	Weight	1,000 pounds	173,732 189,526 188,399 188,200 232,063	7,377 10,088 11,088 10,096 10,096 10,096 10,096 10,096 10,096 11,096	145,455	137,070
Total	Bales	1,000 bales 8	361.9 394.8 392.5 392.1 483.5	4.14.4.4.4.3.3.3.3.3.3.3.3.3.3.3.3.3.3.3	303.0	285.6

1/ Includes fabrics, tire cord, and cloth for export to the Milippines to be embroidered and otherwise manufactured and returned to the United States. 2/ Includes tapestry and upholstery fabrics, table damask, pile fabrics and remnants. 3/ Includes curtains and draperies, house furnishings not elsewhere specified. 4/ Includes gloves and mitts of woven fabric. 5/ Includes underwear and outerwear of woven fabric, handkerchefts, and wearing apparel containing mixed fibers (corsets, bransasters, and sarders and supenders and cravats). 6/ Includes canvas articles and manufactures, kilf fabric in the piece, braids and narrow fabrics, and sterpined garrents, and lace and lace and lace and lace subberized fabrics, pags, and industrial belts and belting. 8/ 480 pound net weight bales. 2/ For annual data prior to 1965 and monthly data beginning July 1959, see Statistics on Cotton and Related Data, 1930-67, and Supplement. 10/ Preliminary.

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Table 16,--Man-made fiber equivalent of United States imports for consumption of man-made fiber manufactures, 1965 to date

	Total manu- factured imports		79,032 123,065 138,818	257,460	12,249 17,038	20,800 22,432	23,398 26,928 25,191	25,316 18,086	19,000	24,046 19,695 25,304	24,698 24,905 29,021	31,893 33,504		170,427	213,066
	Total		51,145 72,513 96,078 131,604		9,525	13,658 15,480	17,862 20,848 19,619	18,072 18,565 12,861	14, 196	17,240	16,912 17,754 21,865	25,698		124,603	156,450
	Other menu- factures $\frac{1}{4}$		24,279 24,339 24,339 27,828	29,54th	2,202	2,474,2	2, 669 2, 7, 29 852	2,567 2,555 1,826	T) (0T	2,238 2,006 2,006	2,366 2,197	2,303		20,798	18,086
products	Knit fabric in the piece		2,634 3,370 4,441 5,169	7,213	715 541	788.F.	\$222	8844) 000	1,094	1,307	1,636		0 1/11 61	10,648
actured pr	Nerrow fabrics		4,960 4,132 4,057 4,752	5,292	344	57. 17.00.	432 438 332	1,38 1,12 1,11 1,03	2 04	347 347 188	1,705 1,31 1,31 1,005 1,	138 152 152		3,599	3,657
Primarily manufactured	Laces and lace articles:		1,587 2,119 2,185 2,344	2,778	103	253 253 253 253	325 325 328	6 4 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	101	232 148 189	226 219 376	512 629		1,619	2,531
Prima	Handker- cbiefs		217 189 170 182	507	19 52	33,31	3.25 2.25	52 5 5	\$	57 4.8 4.8	17	77.00		309	556
	apparel Not	spunod 00	17,749 19,636 30,194 41,019	969,99	3,601	4,79, 197,	5,816 7,153 6,44	6,033 7,896 7,720	0,072	8,060 6,783	6,378	9,225		204,84	60,665
	Wearing Knit	1,000	12,832 18,788 30,692 50,310	76,851	2,658	5,104 6,409	8,243 9,618 9,618	7,980 8,597 4,897	4,910	5,011	60,10th	10,607		50,436	109,09
	Total		27,887 50,552 42,740 61,721	68,579	2,724	6,972 7,142 6,952	5,536 6,080 5,572	6,44 6,44 7,825	4,900	6,806	7,786	7,473		45,824	56,616
	Fabric		26,094 44,198 32,714 38,086	48,322	2,023	4,433 4,148	4,237 4,768 4,116	4,647 4,650 3,790	3,270	4,830 4,842	4,352	1,366 5,274		31,676	36,498
, and cloth	Rayon tire fabric including cord fabric		2,298	3,419	129	1,086	& 8¦3	24. 14. 14. 14.	6	203 138 150	1,833	103		2,945	1,787
yarn, thread,	Sewing thresd snd hand- work yarms		338 334 338 338 338 338 338 338 338 338	100	1 22 5	822	33 83	80 8 D	8	1,82 168	231	188		70 ⁴ 1	1,625
Tops, ye	Yarns		2,596 3,957 6,586	10,848	518 958	1,041	1,090 618	878 1288 1388 1388 1388 1388 1388 1388 138	8	1,070 673	1,220	1,073		7,992	8,487
	Yarns thrown or plied		279 926 4,604 11,032	4,510	96 513	862 8 862 8	272 129 578	352 807 552	6	39t 449 449	1,00,1	1,002		2,394	6,756
	Sliver tops and rowing		53 147 1047	780	16	 63 43 69	27.2	158 83 37	,	127 43 265	373 275 88	 54 47 87 87 87 87 87 87 87 87 87 87 87 87 87	•• •• •• ••	014	1,463
	Year and month		1965 2/ 1966 1967 1968	1969	1969 Jan. Feb.	Apr. May	June July Aug.	Sept.	1970 6/	Jan. Feb.	Apr. May June	July Aug.	Sept. Oct. Nov. Dec.	1969 JanAug.	1970 6/ JanAug.

- 19 -

1/ Includes gloves, hostery, undervear, and hate.

2/ Includes validates validate, undervear, and hate.

2/ Includes validates and nettings, nets and nettings, lace window curtains, edgings, insertings, flouncings, etc., embroideries, and ornamented vearing apparel.

3/ Includes braids (except hat braids), fabrics with fast edges not over 12 inches wide, garters, suspenders, braces, tubings, cords, tassels, gill nets, webs, seines, and other nets for fishing.

4/ Not elsewhere classified.

5/ For annual data prior to 1965 and monthly data beginning July 1959, see Statistics on Cotton and Related Data, 1930-61, and Supplement.

Table 17..-Man-made fiber equivalent of United States exports of domestic man-made fiber manufactures, 1965 to date

	Total manu- fac- tured exports		129,056 139,976 132,978 128,994 146,230	6,352 10,547 11,958 11,958 11,330 11,322 11,820 11,820 11,820 11,820 12,165 13,423 12,165 12,165 13,423 12,506	13,062 10,705 11,701	764,76	98,221
	Total		33,711 38,462 11,654 15,374 54,914	7, 222 7, 240 7, 260 7, 260 7, 260 7, 222 7, 222	5,050 4,245 5,307	36,335	39,603
	Other manu- factures		14,006 15,438 14,057 14,012 18,448	936 1,172 1,926 1,926 1,748 1,148 1,073 1,701 1,701 1,701 1,580 1,580 1,453	1,593 1,301 1,301	13,355	11,848
ducts	Narrow fabrics :		2,535 3,299 4,543 4,266	197 238 238 238 235 235 277 235 277 277 277 277 277 277	333 287 407	2,798	2,664
Primarily manufactured products	Knit or crocheted :		5,252 5,754 6,796 6,683 9,138	271 247 597 676 676 675 672 672 674 1,215 1,215 1,069 1,069 1,069	1,096 720 857	4,727	7,722
erily manuf	House - furnish - ings		4,521 6,418 8,766 10,406 10,441	435 536 1,239 1,000 1,000 745 812 943 1,172 1,003 971 830 1,181 1,141 1,141 1,141 1,141 1,141 1,077	921 894 1,570	6,882	8,925
Prin	Outer- wear		4,169 4,209 4,831 6,316 8,891	88 44 433 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6	862 775 862	6,164	6,226
	Under- wear and night- wear	1,000 pounds	2,462 2,456 1,978 2,111 2,327	232 232 232 232 232 232 232 232 232 232	211	1,497	1,481
	Hoslery	-1	766 888 1,146 1,303 1,403	75 170 110 110 116 116 113 113 113 110 110 110 110 110	95 25 66	912	737
	Total		95,345 101,514 91,324 83,620 91,316	3,375 10,935 10,935 11,118 10,118 11,18 11	8,012 6,160 6,394 94	61,162	58,618
d cloth	Cloth woven		62,739 66,379 67,758 65,372 69,736	2, 286 2, 986 2, 986 2, 986 2, 986 2, 986 2, 986 4, 6, 6, 6, 6, 6, 6, 6, 6, 6, 6, 6, 6, 6,	6,277 4,581 4,654	46,432	44,765
thread, and	Thre cord and tire cord fabric		24,982 26,742 16,460 9,794 9,609	611 657 1, 465 1, 465 1, 102 1, 102 1, 103 1, 103 1	550 615 7 <i>9</i> 2	7,223	5,078
Tops, yarn,	Sewing thread and hand- work yarns		364 528 540 540 683	1977 B 38 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8 8	333 334 70	991	1,147
)L	Yarns		2,451 1,481 2,141 2,872 5,286	202 342 504 504 606 606 606 606 606 606 606 6	455 357 334	3,130	3,686
	Sliver tops and rowing		1,809 1,500 1,500 6,002	265 369 369 369 378 373 474 474 477 477 477 477 477 477	573 573	3,911	3,942
	Year and month		1965 ½/ 1966 1967 1968 1969	1969 January February March April May June July August September October November December December Proventer Proventer Proventer Proventer Proventer Manch March April	June July August September October November December	1969 JanAug.	1970 <u>5</u> / JanAug.

1/ Includes products made from waste. 2/ Includes ribbons, trimmings, and braids (except hat braids). 3/ Not elsewhere classified. 4/ For annual data prior to 1964 and monthly data beginning July 1959, see Statistics on Cotton and Related Data, 1930-67, and Bupplement. 5/ Preliminary.

Compiled from reports of the Bureau of the Census.

Table 18..--Textile fabrics: Deliveries to U.S. military forces, raw fiber content, by major fiber, by months 1968 to date

an om allow	Non-cellulosic : Total	Fila- Staple Fotal Fila- Staple Total yern fiber Total		279 858 1,137 497 862 1,359 165 1,208 1,373 429 1,214 1,643 1170 1,660 1,230 332 1,660 1.392	611 813 293 577 1,025 1,233 332 1,025	702 1,128 593 702 646 1,183 628 646	578 1,393 877 578 447 1,244 978 447	470 1,149 695 470 366 1,387 1,021 366	5.513 5.24 14,107 7,256 5,270 15,52	166 1,444 1,278 166 241 930 689 241	179 1,166 987 179 179 171 662 491 171	391 1,422 1,032 391 201 710 509 201	393 90 463 393 90 463 370 92 462 462 370 92 462 465 344 809	460 908 450 462 496 1,126 632 496	381 2,957 11,338 8,402 2,959 11.361	84. 726 1,569 842 728 1,570 645 655 1,591 653 653 1,550 686 655 1,591 653 653 612 1,591 639 612 1,591 554 754 1,348 602 755 1,575 208 516 724 208 755 1,575 1,575 208 516 724 619 145 505 650 21 425 446
	Cellulosic :	Fila- Staple Total Fyarn fiber Yarn Y		217 5 222 264 6 270 162 0 162	-34 57 0 124	0 167	000	0 16	514,1 52- 514.1	000	-00	000	15 0 0	0 O	2 2 23 8	11,000000 11,00000 11,100000
	and man-made Wool er mixtures and other Ther	Less mix- then tures	1,000 por	252 0 1,422 180 0 944 86 0 825	00	000	000	00	587 0 5,743	000	000	000	17 0 809 34 0 1,098	00	367 0 7,293	233 0 1,824 182 0 1,168 296 0 1,234 111 0 699 141 0 752 43 0 752 43 0 355
	Wool 100 per-: f1b cent :	50 per- cent or more wool	!	1,170 0 764 0 739 0	417 242	267 391 293	317 158 171 188	562 578	6,156	239 312 1.87	368 183	25.5	1,064	1,062	0 926'9	1,591 985 1,336 9,38 9,88 9,88 9,88 6,43 3,33
			:	0 11,587 0 10,915 0 9,400	F, F,	യ്യ് ച	° 1~3°°°°°°°°°°°°°°°°°°°°°°°°°°°°°°°°°°°	တ် ထင်	0 98,157	1 W E	- ° 0° 00°	יה מי מ	3,610	w,-≄.	959'09 0	0 5,28 0 0 3,68 0 3,68 0 0 3,68 0 0 1,88 0 1,80
	Cotton and man-made fiber mixtures	50 per-; Less cent or; 50 per- more; cent cotton; cotton		1,405 1,736 1,197 249					10,378 1.455				37 38 255	1	1,352 371	323 156 356 46 356 160 224 70 287 32 273 37 323 24 394 0
	100 per-: cent :	fabric :		10,012 9,006 1,954	6,023 5,941	7,112	7,185	5,757 8,074	55,724	4,365	6,639 8,299	2,884 2,884	3,285 3,285	4,223	57,033	4, 739 4, 946 7, 970 2, 710 2, 710 866 866

Table 19 --Cotton and man-made fiber fabrics: Deliveries to U.S. military forces, in equivalent square yards of fabric, by months, 1967 to date

Compage Comp	Fiber and fabric	Jen.	. Feb.	Mar.											-		-						
1	COLLION					-			e yards	1									- Tho			- de -	
The control of the co	Irplane cloth rtificial leather alloon cloth edspread		213	8 27 28 0	01 0 52		00080																
1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,	nting membray	0 21	000	,000	0.77.0	990	000																
1,1,577 1, 1,013 1, 1,013 1, 1,023 1, 1,071 2, 1,071 2, 1,071 2, 1,071 1, 1,073 1, 1	mask nin	 800	59 o	0 8	990	240	13																
11	111 tck sunel	: 32 :1,597		1,033			0 17541																
3779 5474 5474 5474 5475 5474	elin neburg ford	0 247	131	84°			129																
The control of the co	plin teen (satin) eeting (sheets)						8,693 4 513 319	m	ณี	ຕີ	-					2.4			н	н	f,		
con i. Correction is 3 3 13 14 12 13 15 15 15 15 15 15 15 15 15 15 15 15 15	cking 111	· ·· ··		25 613			9 2 O																
ton (1/6/13 11,657 13,948 12,392 14,677 12,109 5,950 4,541 4,284 6,412 5,471 6,997 106,091 8,178 8,001 7,188 4,879 4,690 4,488 1,970 2,024 12,24 13,948 12,392 14,677 12,109 5,950 4,541 4,284 6,412 5,471 6,997 106,091 8,178 8,001 7,188 4,879 4,690 4,488 1,970 2,024 12,22	her broadwoven fabrics bbing	 92,63		Ω∄∞	4 22	£1.4¥ o	61 53	v 8 v	33 S									49 35 57		0.4			
The color The	Total cotton	7.673	17,657	13,948 1	2,392 1		- (1	4	541		~	lt.	106	1	lt.	001 7,1	ii.			1	cv.		
100 100	MAN-MADE Cellulosic																						
1,219 570 1,066 650 469 1,074 542 406 372 381 378 559 7,656 590 559 195 151 0 0 0 0 0 0 0 0 0	oadvoven fabrics bbing		00	mo	н 0	00	00	00	00		0,0	0 1		16		75	10	00					
th 1,219 570 1,066 850 469 1,074 542 406 372 381 378 529 7,856 753 666 590 559 195 151 0 th 1,20 10 10 66 850 469 1,074 542 406 372 381 378 529 7,856 753 666 590 559 195 151 0 th 1,20 10 10 10 10 10 10 10 10 10 10 10 10 10	Non-cellulosic																						
th : 15 0 14 1 2 0 14 2 7 9 0 0 3 11 13 5 100 8 7 0 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	llistic nner Cloth	1,219	570	1,066	850		1,074	542	904				-										
1336 334 0 0 0 0 0 0 0 195 0 0 0 1,884 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	rtain cloth			400	N → &		2 6 5	000	000														
oth ii 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	tting			353	30.05		-00	000	000				-										
voven 1 4 43 25 24 5 64 34 19 0 29 14 20 59 0 124 330 42 184 68 34 11 25 15 10 87 2 18 18 18 18 18 18 18 18 18 18 18 18 18	rachute cloth		1	00	00		mo	00	800				1										
oven 14 43 25 24 22 64 34 19 0 29 14 20 368 44 13 86 43 14 11 25 15 13 39 22 5 10 3 8 10 7 9 9 120 20 5 9 120 5 9 6 3 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	teen		0 ~	00	00		00	000	000														
-15 13 9 22 5 10 3 8 10 7 9 9 120 20 5 9 9 6 3 1 0 0 0 0 0 0 0 0 87 0 0 9 9 6 3 1 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	her broadwoven fabrics	77		52	75		49	34	19														
al mon- ellulosate. 1,973 1,286 1,554 1,284 555 1,185 579 441 394 696 813 859 11,610 1,203 865 1,134 857 4,18 389 266 5 53 0 31 21 -11 7 26 25 9 11 15 38 225 15 1 16 11 3 0 0 al men-made :2,026 1,286 1,588 1,306 544 1,194 605 466 404 769 829 895 11,912 1,220 1,041 1,151 868 421 390 266 5	bbing it clotb	70	1	87	N O	00	9 0	mo	ο o										-				
2 006 1,286 1,588 1,306 544 1,194 605 466 404 769 829 895 11,912 1,220 1,041 1,151 868 421 390 266 5	Total non- cellulosic.	:1,973	1,286	H	1,284	- 11	1,185	579	1447	8	į		귀	٦		-1							
300 1,286 1,588 1,306 544 1,194 605 466 404 769 829 895 11,912 1,220 1,041 1,151 868 421 390 266	ass	. 53		31	ส	7	7	%	52	•					15			п					
	Total man-made	2,026	1,286		1,306	l B	1,194	605	994				1 1										

1/ Less than 500 square yards.

Based on data from the Defense Supply Agency, Department of Defense.

Table 20. -- Wool and fiber mixture fabrics: Deliveries to U.S. military forces, in equivalent square pards of fabric, by months, 1967 to date

Based on data from the Defense Supply Agency, Department of Defense.

Table 21.—Commodity Credit Corporation stocks of cotton, United States, August 1, 1969 to date

	:	: :	Upland		Ext	ra-long staple	<u>1</u> /
Date	Total	Owned <u>2</u> /		Total	: 0wned : <u>3</u> /	Under loan	Total
	:		1	,000 bales		·	<u> </u>
1969 August 1 August 8 August 15 August 22	: : 2, 911 : 2,911 : 2,911 : 2,911	2,7 99 2,799 2,799 2,799	 6	2,799 2,799 2,799 2,805	11 2 112 112 106		112 112 112 106
August 29 September 5 September 12 September 19	: 2,931 : 2,936 : 3,035 : 2,938	2,793 2,786 2,786 2,775	39 56 65 72	2,832 2,842 2,943 2,847	99 94 92 91		99 94 92 91
September 26 October 3 October 10 October 17	: 2,941 : 2,881 : 2,910 : 2,939	2,775 2,700 2,700 2,653	77 94 123 200	2,852 2,794 2,823 2,853	89 87 87 86		89 87 87 86
October 24 October 31 November 7 November 14	3,056 3,162 3,374 3,422	2,653 2,558 2,558 2, 333	318 519 730 1,004	2,971 3,077 3,288 3,337	85 85 85 83	1 2	85 85 86
November 21 November 28 December 5 December 12	3,736 : 3,859 : 4,078 : 4,215	2,333 2,237 2,237 2,142	1,31 7 1,534 1,749	3,650 3,771 3,986 4,124	83 83 83 82	2 3 5 9 9	85 86 88 92
December 19 December 26	: 4,421 : 4,509	2,142 2,112	1,982 2,188 2,306	4,330 4,418	82 81	9 9 10	91 91 91
.970 January 2	4,590	2,112	2,387	4,499	81	10	91
January 9 January 16 January 23 January 30	: 4,998 : 5,179 : 5,229 : 5,240	2,105 2,105 2,101 2,101	2,799 2,983 3,035 3,045	4,904 5,088 5,136 5,146	78 72 71 71	16 19 22 23	94 91 93 94
February 6 February 13 February 20	: 5,236 : 5,222 : 5,158	2,086 2,086 2,063	3,055 3,040 2,997	5,141 5,126 5,060	71 71 71	2 4 25 27	95 96 98
February 27 March 6 March 13 March 20	: 5,095 : 5,049 : 4,996 : 4,885	2,063 2,045 2,045 2,019	2,934 2,905 2,853 2,769	4,997 4,950 4,898 4,788	71 71 71 71	27 28 27 26	98 99 98 97
March 27 April 3 April 10	: 4,815 : 4,742 : 4,673	2,019 2,019 1,999 1,999	2,700 2,647 2,579	4,719 4,646 4,578	71 71 71	25 25 24	96 96 95
April 17 April 24 May 1	: 4,606 : 4,522 : 4,434	1,994 1,994 1,980	2,517 2,435 2,362	4,511 4,429 4,342	72 72 72	23 21 20	95 93 92
May 8 May 15 May 22	: 4,313 : 4,215 : 4,137	1,980 1,968 1,968	2,243 2,158 2,081	4,223 4,12 6 4,049	72 72 72	18 17 16	90 89 88
May 29 June 5 June 12 June 19	: 4,045 : 3,962 : 3,817 : 3,711	1,954 1,954 1,928 1,928	2,003 1,921 1,803 1,700	3,957 3,875 3,731 3,628	72 72 72 71	16 15 1 4 12	88 87 86 83
June 26 July 3 July 10	3,624 3,562 3,472	1,926 1,906 1,906 1,895	1,638 1,576 1,498	3,544 3,482 3,393	71 71 71 71	9 9 8 8	80 80
July 17 July 24 July 31 5	3,404 3,316	1,895 1,895 1,890	1,430 1,343 1,057	3,325 3,238 2,947	71 71 71	8 7 2	79 79 78 73

^{1/} Includes American-Egyptian and Sea Island. 2/ Excludes cotton sold September 9 to date for delivery in the 1969 marketing year. 3/ Includes American-Egyptian cotton transferred to CCC from the national stockpile. 4/ Less than 500 bales. 5/ Preliminary.

Agricultural Stabilization and Conservation Service.

Table 22.--Commodity Credit Corporation stocks of cotton, United States, August 1, 1970 to date

	:	:	Upland		Extra	-long stapl	Le <u>1</u> /
Date	: Total :	Owned <u>2</u> /	Under loan	: : Total	0wned <u>2</u> /	Under loan	: : Total
	:			1,000 bales			
August 1	: 3,020	2,947		2 ,9 47	73		73
August 7	: 2,934	2,871		2,871	63		63
August 14	: 2,932	2,871		2,871	61		61
lugust 21	: 2,909	2,849		2 , 849	60		60
lugust 28	: 2,909	2,849		2,849	60		60
September 4	: 2,8.09	2,741	9	2,750	59		59
September 11	: 2 , 8 16	2,741	16	2 ,757	59		59
September 18	: 2,663	2 ,585	19	2,6.04	59		59
September 25	: 2 ,6 62	2 ,585	18	2,603	59	**********	59
october 2	: 2 ,6 08	2,531	20	2,551	57		57
ctober 9	: 2,614	2,531	26	2,557	57		57
October 16	: 2,515	2,409	49	2,458	57		57

^{1/} Includes American Pima and Sea Island. 2/ Excludes cotton sold September 9 to date for delivery in the 1969 marketing year. 3/ Includes American Pima cotton transferred to CCC from the national stockpile.

Agricultural Stabilization and Conservation Service.

Table 23.--Extra-long staple cotton $\underline{1}/:$ Daily rate of mill consumption, unadjusted and seasonally adjusted, August 1966 to date

	1966	6/67	1967	/68	1968	3/69	1969	/70	1970/7	1 <u>2</u> /
Month	: Unadj.	: Adj.	: Unadj.	: : Adj. :	Unadj.	: Adj.	: : Unadj. :	: Adj. :	Unadj.	: : Adj. :
	:				Bal	<u>es 3</u> /				
August September October November December January February March April May June July	: 543 : 516 : 534 : 509 : 482 : 552 : 532 : 510 : 543 : 609 : 529 : 362	545 523 529 496 527 536 507 476 539 579 518 436	457 421 468 574 468 494 531 514 470 550 518 409	459 427 461 559 510 476 508 478 474 521 502 498	530 512 516 543 462 525 496 531 430 429 491 369	536 519 505 528 504 504 475 493 438 405 473 452	435 458 483 441 359 411 434 471 485 451 386 325	441 465 472 429 391 394 416 438 496 425 371 400	391 360	397 365

^{1/} Includes American Pima (American-Egyptian prior to July 1970), Sea Island and foreign-grown cotton.

Bureau of the Census.

^{2/} Preliminary.
3/ Running bales.

Table 24. -- Cotton linters: Supply and disappearance, United States, 1950 to date

	Total	t t t	1,488 1,534 1,563 1,757 1,757 1,287 1,453	1,619 1,588 1,679 1,680 1,336 1,330 1,305 1,305
arance	Destroyed		1000 L	
Disappearance	Exports	- 1,000 bales	92 107 107 234 334 329 329 329	339 250 351 322 332 174 176 186 186
	Consumption		1,396 1,396 1,138 1,102 1,102 1,146	1,281 1,338 1,328 1,358 1,157 1,157 1,129 1,129
	Total	1,000 bales	1,0,0,0,0,0,0,0,0,0,0,0,0,0,0,0,0,0,0,0	28,20 28,20 34,20 24,40,40,40,40,40,40,40,40,40,40,40,40,40
A	Net imports	1,000 bales 4/	103 133 133 133 133 145 133 133	124 183 113 104 5/153 5/131 150 155
Supply	Production 1/	1,000 bales 3/	1,244 1,767 1,769 1,699 1,507 1,256 1,347	1,595 1,639 1,667 1,129 1,129 1,176 1,250
••	Stocks August 1	1,000 : bales 2/	1,111 1,548 1,548 1,624 1,026 1,026 824 810	465 468 576 576 671 671 641 365 432 344
VOON	lear beginning August l		1950 1951 1952 1953 1954 1956 1958 1959	1960 1961 1962 1963 1964 1965 1966 1970 6/

1/ Since 1941 includes production at gins and delinting plants. Beginning 1965, such data not available. $\frac{2}{4}$ Running bales. $\frac{2}{4}$ Running bales. $\frac{2}{4}$ Running bales. $\frac{2}{4}$ Funning bales of 500 pounds. $\frac{2}{4}$ Imports for consumption. $\frac{2}{4}$ Preliminary, partly estimated.

Bureau of the Census.

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Table 25. -- Cotton: Supply and distribution in foreign countries, 1955 to date

	•	Suppl	Ly		:	Distributio	on
	: Begin n ing : stocks <u>l</u> /		Imports	Total	: :Consump- : tion <u>2</u> /	Exports	: : Ending : stocks <u>l</u> /
			<u>Mi</u>	llion ba	<u>les 3</u> /		
			Fore	ign Free	World		
1955 1956 1957 1958 1959 1960 1961 1962 1963	9.8 7.9 9.1 9.8 8.9 9.0 9.9 9.3 9.5	16.4 15.9 16.9 17.4 16.6 19.0 19.5 21.9 22.0 22.9	10.8 13.1 11.2 10.8 13.8 13.7 12.5 12.7 13.5 13.2	37.0 36.9 37.2 38.0 39.3 41.7 41.8 43.9 45.0 46.1	19.6 21.0 20.5 20.4 22.2 23.4 23.6 23.4 24.5 25.0	9.5 6.8 6.9 8.7 8.1 8.4 8.9 11.0 10.5	7.9 9.1 9.8 8.9 9.0 9.9 9.3 9.5 10.0 10.4
1965 1966 1967 1968 1969 <u>4</u> / 1970 5 /	10.4 10.4 10.9 12.2 13.0 12.3	23.6 22.8 23.9 26.0 25.6 24.8	13.0 14.0 13.6 13.0 13.6 13.7	47.0 47.2 48.4 51.2 52.2 50.8	25.0 25.5 25.8 26.7 27.4 27.5	11.6 10.8 10.4 11.5 12.5 12.1	10.4 10.9 12.2 13.0 12.3 11.2
			Con	mmunist	areas		
1955 1956 1957 1958 1959 1960 1961 1962 1963	2.2 2.5 2.9 3.3 3.4 3.5 2.8 2.6	12.6 13.0 14.2 15.7 15.7 13.2 11.0 12.9 14.3	2.2 2.3 2.8 3.4 3.4 3.5 4.0 4.0	17.0 17.8 19.9 22.0 22.5 20.1 17.3 16.8 18.9 20.9	12.9 13.4 15.1 16.5 16.9 15.4 13.3 14.5 16.0	1.6 1.5 1.5 2.1 2.1 1.9 1.7 1.5 1.8 2.0	2.5 2.9 3.4 3.5 2.8 2.0 2.6 2.9
1965 1966 1967 1968 1969 <u>4/</u> 1970 <u>5</u> /	2.9 3.0 3.1 2.9 2.8 2.7	15.5 15.9 16.4 16.2 15.8 16.4	4.0 3.9 3.5 3.7 3.9 3.8	22.4 22.8 23.0 22.8 22.5 22.9	17.1 17.3 17.6 17.8 17.9	2.3 2.4 2.5 2.2 1.9 2.1	3.0 3.1 2.9 2.8 2.7 2.9

^{1/} Cotton afloat included in Foreign Free-World stocks. 2/ Includes cotton destroyed and unaccounted for. 3/ Bales of 500 pound gross. 4/ Preliminary. 5/ Estimated.

Foreign Agricultural Service.

Table 26.--Cotton: Supply and distribution in the foreign Free World, 1965-70

	: :	Yea	ar beginn:	ing Augus	t 1	
Item	: : 1965 :	: : 1966 :	1967	: : 1968 :	1969 <u>1</u> /	1970 <u>2</u> /
	: : :		Millio	n <u>bales</u>		
tarting carryover 3/ roduction mports from United States	: 10.4 : 23.6 : 2.9	10.4 22.8 4.6	10.9 23.9 4.1	12.2 26.0 2.6	13.0 25.6 2.7	12.3 24.8 3.1
Total	: : 36.9	37.8	38.9	40.8	41.3	40.2
onsumption	: : 25.0	25.5	25.7	26.7	27.4	27.5
xports to United States, net exports to Communist countries, and destroyed	: 1.5	1.4	1.0	1.1	1.6	1.5
Total	: : 26.5	26.9	26.7	27.8	29.0	29.0
nding carryover	: 10.4	10.9	12.2	13.0	12.3	11.2

^{1/} Preliminary. 2/ Estimated. 3/ Includes cotton afloat, in transit, and in free ports.

Foreign Agricultural Service.

Table 27.--Special programs of the U.S. Government for financing cotton exports: Fiscal years 1968-71 $\underline{1}/$

	19	67/68	19	68/69	19	×69/7°	1970)/71 <u>2</u> /
Program	: :Value :	: :Quantity :	: :Value :	: :Quantity :	: :Value :	: Quantity :	: :Value :	: Quantity
	: : Mil. : dol.	Mil. bales 3/	Mil.	Mil. bales 3/	Mil.	Mil. bales 3/	Mil.	Mil. bales 3/
Export-Import Bank 4/ P.L. 480 sales	: 67.4 :	0.6	50.1	0.4	67.1	0.6	116.7	1.0
Foreign currencies	: 120.9	•9	83.9	•7	130.3	· 1.0	46.5	•3
Dollar credit	12.1	.1	3.4	5/	8.1	.1	<u>6</u> /	5/
Total 7/	200,3	1,6	137.5	1,1	205.6	1.7	163.5	1.3
Barter CCC credit	: : 41.9 : 47.9		30.8 46.8	0.3	77•7 48•2	0.7 .4	<u>8</u> /6.0	5/

^{1/} Authorized for delivery and shipment. Data may differ slightly from actual shipments due to shipping time lags. 2/ Preliminary. 3/ Running bales, partly estimated. 4/ Includes amounts advanced by participants or disbursed by others at Export-Import Bank risk. 5/ Less than 50,000 bales. 6/ Less than \$50,000. 7/ Totals made from unrounded data. 8/ Data through September 30, 1970.

Estimates compiled from Agricultural Stabilization and Conservation Service and Foreign Agricultural Service reports and other from Export-Import Bank reports.

Table 28.--Cotton: Acreage, Yield, and production in specified countries, average 1964-68, annual 1969 and 1970 1/

:		Acreage			Yield		Pr	oduction 2	1
Continent and country	Average	: :	1070	Average	:	:	Average	:	:
•	1964-68	1969	1970 3/	1964-68	1969	1970 3/	1964-68	1969	1970 3/
		1,000 acres		<u>P</u> o	unds per	BCTe	1	.000 bales	
ORTH AMERICA:									
United States	11,076 17	11,0 7 5 13	11,324 13	504 508	434 554	450 554	11,641	10,015	10,618
El Salvador	164	122	145	673	818	745	18 230	15 208	15 225
Guatamala	233	182	175	702	633	658	341	240	240
Honduras	33	12	10	625	600	672	43	15	14
Mexico Nicaragua	1,822 348	1,340 240	1,200 215	618 674	627 620	640 614	2,345 489	1,750	1,600
Total 4/	13,797	13,089	13,187	526	461	474	15,129	310 12 , 575	275 13,009
OUTH AMERICA:									
Argentina	986	1,100	1,100	235	279	240	483	640	550
Brazil	5,670	6,800	6,500	215	219	207	2,540	3,100	2,800
Colombia	437 54	635 50	600 5 0	462 213	446 240	480 240	421 24	590 25	600
Paraguay	130	125	125	185	211	211	50	55	55
Peru:	550	420	410	14145	446	468	507	390	400
Venezuela	118	120	120	264	280	280	65	70	70
Total 4/	7,962	9,268	8,923	247	252	243	4,102	4,886	4,516
UROPE:									
Bulgaria	117 342	115	115	295 514	313	313 633	72 366	75 510	75
Italy	29	375 20	330 20	248	653 192	192	15	8	435
Spain	444	340	240	385	374	400	356	265	200
Yugoslavia	24	28	30	240	240	224	12	14	14
Total 4/	1,016	938	795	398	460	454	843	892	752
.S.S.R. (Europe and Asia):	6,060	6,300	6,300	711	678	724	8,980	8,900	9,500
FRICA:					-				
Angola	98	135	135	201	320	320	41	90	90
Cameroon	205	265	225	194	199	192 128	83	110 80	90
Chad	275 737	300 750	300 75 0	106 119	128 128	144	61 182	200	22
Kenya	154	150	150	56	58	58	18	18	18
Malawi	76	85	85	145	198	198	23	35	35
Morocco	43	45	50	368	267	288	. 33	25	30
Mozambique	906 840	800 1,000	800 1,000	96 117	120 192	120 139	181 204	200 400	200 290
Rhodesia	103	250	250	377	461	461	81	240	24
South Africa, Republic of	90	110	110	421	327	436	79	75	100
Sudan	1,161	1,315	1,325	355	347	344	858	950	95
Tanzania	495	500	500	286 78	312 94	350 91	295 345	325 390	365 400
Uganda	2,125 1,756	2,000	2,100 1,680	78 591	671	629	2,161	2,350	2,200
Total 4/	9,865	10,401	10,501	239	273	263	4,904	5,915	5,756
SIA AND OCEANIA:									
Afghanistan	310	300	300	175	160	160	113	100	100
Australia	57	78	80	876	751	960	104	122	160
Burma	515 12,080	375	375 12,500	67 261	77 265	77 265	72 6,580	60 6 , 800	6,900
India	19,706	12,300 19,400	19,400	118	126	129	4,860	5,100	5,200
Iran:	890	940	790	314	363	334	582	710	55
Iraq:	75	75	75	269	288	288	42	45	4
Israel	55	82	85	986	1,077	1,073	113	184	19 2
Korea, Republic of	48 4,059	45 4,345	45 4,400	190 2 5 0	213 2 7 3	213 284	19 2,116	20 2,475	2,60
Southern Yemen	45	40	40	203	240	240	19	20	2
Syria:	662	700	675	518	470	498	714	685	70
Thailand:	222	150	55	255	256	349	118	80	3 20
Turkey	1,733	1,575 40,442	1,350	474 20 3	559 216	640 218	1,710 17,103	1,835 18,164	18,27
	-			_					
orld Total 4/	79,270 49,793	80,516 50,581	79,991 49,807	310 230	307 243	312 239	51,165 23,847	51,454 25,621	51,968 24,83
Foreign Free World 4/								22.021	

^{1/} Harvest season beginning August 1. 2/ Bales of 480 pounds net. 3/ Preliminary. 4/ Includes estimates for minor-producing countries not shown above and allowances for countries where data are not yet available.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research and related information.

Table 29.--American upland cotton: Carryover, ginnings, supply, disappearance, and CCC inventory, by staple length, 1961-70

Year	Shorter t	han 1 inch	l inch and l	-1/32 inches	1-1/16 inch	es and over	All staple lengths
beginning August 1	: Quantity	Percentage of total	: Quantity	Percentage of total	: Quantity	Percentage of total	: Quantity
	: 1,000 bales	Percent	1,000 bales	Percent	1,000 bales	Percent	1,000 bales
	: 			Carryov	er		
1%1 1%2 1%3 1%4 1%5 1%6 1%6 1%7 1%8 1%9	598 1,378 2,855 3,686 4,339 5,932 4,921 2,189 821 329	9 18 26 31 31 36 40 35 13	3,030 2,154 3,189 4,253 4,576 5,791 4,244 1,641 1,281	43 28 29 35 33 35 35 26 20 18	3,450 4,193 4,961 4,171 5,103 4,842 3,105 2,416 4,245 4,278	48 45 34 36 29 25 39 67 76	7,078 7,725 11,005 12,110 14,018 16,565 12,270 6,246 6,347 5,609
	:			Ginnings			
1%1 1%2 1%3 1%4 1%5 1%6 1%6 1%7 1%8 1%9	: 3,854 : 3,842 : 3,872 : 3,439 : 3,999 : 2,556 : 1,705 : 1,684 :	27 26 26 23 27 27 23 15	3,075 3,645 4,199 4,338 3,555 1,642 1,109 1,707 1,590	22 25 28 29 24 17 15 16	7,334 7,267 7,058 7,255 7,293 5,293 4,556 7,496 6,593	51 49 48 48 56 62 69	14,263 14,754 15,129 15,032 14,847 9,491 7,370 10,838 9,867
	:			Supply 2	/		
1%1 1%2 1%3 1%4 1%5 1%6 1%6 1%7 1%8 1%9	: 4,452 : 5,220 : 6,729 : 7,126 : 8,338 : 8,488 : 6,626 : 3,824 : 2,505	21 23 26 26 29 33 34 22	6,105 5,799 7,388 8,591 8,131 7,433 5,353 3,348 2,871	29 26 28 32 28 28 27 20	10,784 11,460 12,017 11,426 12,397 10,135 7,662 9,913 10,838	50 51 46 42 43 39 39 58	21,341 22,479 26,134 27,143 28,866 26,056 19,641 17,085 16,214
	<u> </u>			Disappearanc	e <u>3</u> /		
1%1 1%2 1%3 1%4 1%5 1%6 1%6 1%7 1%8	: 3,074 : 2,365 : 3,042 : 2,786 : 2,405 : 2,405 : 3,567 : 4,436 : 3,003 : 2,176	23 21 22 21 20 26 33 28 20	3,951 2,610 3,135 4,015 2,341 3,189 3,712 2,067 1,869	29 23 22 31 19 23 28 19	6,591 6,499 7,846 6,323 7,554 7,030 5,246 5,667 6,560	48 56 56 56 51 39 53 62	13,616 11,474 14,023 13,124 12,300 13,786 13,394 10,737
	:			CCC Invent	ory		
1%1 1%2 1%3 1%4 1%5 1%6 1%6 1%7 1%8	: 3 : 678 : 2,300 : 3,362 : 3,904 : 4,814 : 3,900 : 6 : 93	14 19 33 34 40 70 11	211 1,127 1,970 3,099 4,033 4,513 1,390 14	15 24 24 30 36 37 25 25	1,232 2,883 3,746 3,771 3,460 2,750 310 37 2,240	85 62 47 37 30 23 5 64 80	1,446 4,688 8,017 10,232 11,397 12,077 5,600 57 2,799

^{1/} Preliminary. 2/ Carryover at beginning of season, plus ginnings. 3/ Supply minus carryover at end of season. Compiled from reports of Consumer and Marketing Service and Agricultural Stabilization and Conservation Service.

Table 30.--Cotton: Exports by staple length and by countries of destination, United States, July and August 1970, and August 1969-July 1970

Country			July	July 1970		Cumula	Cumulative August 1969-July 1970	1969-July	1970		August 1970	1970	
Figurating baller Figu	Country of destination	1-1/8 inches and over	1 inch to 1-1/8 inches	Under 1 inch	Total	$1-1/8$ inches and over $\frac{1}{2}$	1 inch to 1-1/8	Under 1 inch	Total	$1-1/8$ inches and over $\frac{1}{2}$	1 inch to 1-1/8 inches	. Under : 1 inch	Total
Lancamboung See							- Running	bales -					
1 1 1 1 1 1 1 1 1 1	Europe United Kingdom		649	100	647	953	32,506	4,530	37,989	250	904,4	00	4,656
1,520	Belgium and Luxembourg Denmark	388	650	000	, 433 0	2,380 5	14,806	1,323	18,509	000	100	000	100
127 127			1,520	00	1,520	000	2,599	1.738	2,599	00	00	00	00
1,000 0,00	. >	127	354	601	1,867	5,624 5,588	20,204	595 334	8,375 276,875	600	28.5	890	1,00,1 40%
tes 1. 245	Italy Netherlands	928	787 282 282) O C	1,423 1,710	3,490 7,077	38,916 11,533	4,319 44 488	18,654 18,654	322	450 450	000	555 772
1,000 669 669 525 27,032 9,537 37,094 150 1,040 1,000 603 50 653 2,104 9,119 2,316 13,539 0 162 1,000 1,000 0 0 19,788 77,846 3,246 98,880 0 0 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000 1,000	Norway Portugal Snetn		000	000	242	0005		1,640	1,640	000	000	000	000
1,881 5,538 247 9,666 51,556 261,659 30,669 343,884 1,552 7,820	Sweden Switzerland		869 603 603	200	869 653	, 525 2,104	2 7, 032 9,119	9,537 2,316	37,094	150	1,04,1 162	00	1,190
168 1 3,881 5,538 247 9,666 51,556 261,659 30,669 343,884 1,552 7,820 2 20 8 8 8 8 8 8 8 8 8 8 8 8 8 10.05 8 1,025 8,383	Yugoslavia Other		00	00	00	0 19 ,7 88	0 75,846	3,246	088 , 880	00	00	00	00
263 4,200 3,084 7,547 5,796 86,476 86,236 180,508 1,025 8,383 220	Total Europe	3,881	5,538	742	999*6	51,556	261,659	30,669	343,884	1,552	7,820	89	0446
Second S	Other Countries	· •• ••											
1,015 1,015 1,015 1,015 1,015 1,015 1,015 1,022 1,02	Canada Colombia	. 263 :	4,200 8	3,084 8	7,547 16	5,796 0	86,476 8	88,236 8	180 , 508 16	1,025	8,383 0	4,548 0	13,956 0
1,923	Chile India	220	0 27.456	00	220	903	99.517	3 5	1,015	0 24.1	22 0. [00	22 5, 1,82
1,377 2,379 2,3456 17,699 259,875 179,182 454,506 1,287 21,145 27,145 2,44,506 27,145 2,44,506 2,244 2,44	Pakistan Indonesia	1,923	273	ס אור אור	36,5	15,850	273	95	16,218		٥٨	000	0 7
1,000 1,00	Korea Fore Your	. 327 . 1,411		6,262	32,656	17,699	258,625	178,182	454,506	1,287	21,145	11,360	33,792
551 7,260 6,320 Lb,131 7,706 245,566 399,301 622,573 0 3,238 0 5,000 0 0 0 0 5,000 0 0 0 0 0 0 0 0 0	Telwan Tengan	2,797	6,499	5,289	14,585	7,930	77,299	107,605	192,834	3 9 9	1,702	3,830	5,700
of South Africa : 0 3,595 0 3,595 22 28,157 225 28,404 0 123 of South Africa : 0 500 500 0 300 3,223 3,523 0 501	Japan Australia	144 :	08.	0,320 0	161, d1	50,7	215,566	399,301 0	622,5773 50	0	3,238 0	4,922	0 91. 8
3,223 3,223 5,223 5,020 500 500 3,0223 3,223 5,723 5,021 5,0	Morocco Bennylic of South Africa		3,595	0 0	3,595	. 22	28,157	225	28,404	0 (123	0	123
. 40,438 116,188 29,174 185,800 267,782 1,548,071 952,336 2,768,189 9,219 49,989	Other		10,454	2,941	13,395	17,557	270,104	73,125	360,786	727	5,738	245	6,710
	World Total	: 40,438	116,188	29,174	185,800	267,782	1,548,071	952,336	2,768,189	9,219	686,64	25,152	94,360

1/ Includes American Pima and Sea Island Cotton.

Bureau of the Census.

Table 31.--Cotton: American Middling White, spot prices in designated U.S. markets, loan rates, and prices received by farmers for upland cotton, August 1967 to date

Year	<u> </u>		e spot market prices	per pound		Prices per pound received by	
beginning August 1	: 15/16 inch :		: 1-1/32 inches	: : 1-1/16 inches :	: : 1-3/32 inches :	farmers for upland cotton 1/	
	:			<u>Cents</u>			
67	:						
August	: 20.37	22.77	24.16	26.19	26.89	22.00	
September	20.15	23.22 23.40	24.91	27.13	27.83	21.27	
October November	: 20.01 : 20.74	24.98	25.95 29. 7 9	28.49 32.54	29.26 33.58	27.27	
December	: 22.00	27.02	32.40	34.80	35.86	30.48 27.61	
January	: 21.17	26.19	30.60	33.12	33.99	22.45	
February	: 20.42	25.40	29.30	31.87	32.80	20.45	
March	: 20.29	25.21	28.75	31.39	32.30	20.29	
April	: 20.14	25.06	28.45	30.86	31.75	20.22	
May	: 20.17	24.93	28.18	30.32	31.25	21.59	
June	: 20.32	24.83	28.04	30.14	31.04	21.12	
July	: 20.61	24.94	28.13	30.33	31.22	21.46	
Average	20.53	24.83	28.22	30.60	31.48	2/25.39	
an rates 3/	17.81	20.36	21.61	22.91	23.76	4/19.47	
68	:		-0		•		
August	: 21.11	25.05	28.30	30.59	31.47	26.00	
September	: 21.20 : <u>5</u> /21.24	24.97 24.29	28.09 26.89	30.34 28.98	31.17	26.36	
October November	: <u>2</u> /21.24 : 20.55	23.27	25.17	27.01	29.74 27.66	26.50 24.10	
December	19.95	22.67	24.37	26.27	26.85	21.53	
January	19.68	22.47	24.16	26.12	26.67	19.37	
February	: 19.49	22.21	23.76	25.65	26.16	19.70	
March	: 19.33	22.09	23.66	25.61	26.10	20.57	
April	: 19.23	21.99	23.56	25.60	26.05	20.68	
May	: 19.46	21.93	23.51	25.66	26.11	20.12	
June July	: 19.54 : 19.53	21.89 21.92	23.51 23.57	25.64 25.67	26.10 26.13	21.32 21.65	
Average	20.03	22.90	24.88	26.93	27.52	2/22.02	
an rates 3/	17.79	20.34	21.84	23.84	24.54	4/19.69	
69	:						
August	: 19.24	21.59	23.19	25.24	25.75	20.53	
September	: 19.05	21.43	22.96	24.98	25.54	19.39	
October	: 19.39	21.68	23.17	24.99	25.55	21.70	
November	: 19.79	2 1. 94 22.02	23.37	2 5. 07 24 . 92	25.58	21.35	
December January	: 20.50 : 20.23	22.00	23.35 23.25	24.83	25.38 2 5. 28	19 .95 19 . 09	
February	: 20.31	22.11	23.35	24.90	25.36	20.25	
March	: 20.36	22.19	23.46	24.89	25.35	20.70	
April	: 20.59	22.44	23.70	25.11	25.52	21.36	
May	: 20.76	22.60	23.83	25.23	25.64	22.11	
June July	: 21.04 : 21.22	22 .7 8 22 .9 6	23.98 24.20	25.39 25.59	2 5. 80 25.99	22.31 22.65	
July	:					22.0)	
Average an rates <u>3</u> /	:20.17 :17.89	22,15 20,34	23.49 21.94	25.09 23.94	25.57 24.64	4/19.71	
70							
August	21.27	22.99	24.20	25.55	25.94	22.65	
September	: 21.28	22.98	24.04	25.31	25.68	22.65 21.86	
October	:						
November	:						
December January	:						
January February	:						
March	:						
April	:						
May	:						
June	:						
July							
Average	•						

^{1/} Excludes domestic allotment payments, price support and diversion payments. 2/ Weighted average. 3/ Spot market loan rates exclude 14-point premium in 1965, 20-point premium in 1966, 30-point premium in 1967, 35-point premium in 1968, and 45-point premium in 1969 and 1970 for 3.5-4.9 micronaire. Spot prices are for cotton with micronaire readings of 3.5 through 4.9. 4/ Average of the crop. 5/ Average of six markets, October 1968 to date.

Agricultural Stabilization and Conservation Service, Consumer and Marketing Service, and Statistical Reporting Service.

Table 32.--Cotton: Average prices 1/of selected growths and qualities, c.i.f. Liverpool, England, 1967-69, August-September 1969 and January-September 1970

	M	1"				SM 1-1/16"			:	SM 1-1	./8"
Year and month	v.s.	Pakistan 289 F	v. s.	Mexico	Nicaragua	Syria :	U.S.S.R. Pervyi 31/32 mm.	Iran	Turkey : (Izmir) :	v.s.	Uganda BP 52
	:			1	Equivalent U	.S. cents pe	r pound				
1967 1968 1969	25.71 28.22 25.53	26.02 28.28 27.15	33.40 33.07 28.47	30.60 30.89 28.45	29.19 29.40 26.70	29.69 32.29 <u>2</u> /29.21	31.22 32.22 29.39	29.90 32.00 28.52	29.58 31.14 27.88	33.20 34.85 29.97	33.80 37.74 33.55
1969 August September	25.05 24.82	25.96 25.76	28.00 28.00	27.21 27.81	26.19 26.04	<u>2</u> /28.60 <u>2</u> /28.00	2 8. 66 28 . 52	27. 69 2 7. 38	27.22 26.62	29.50 29.50	31.56 30.84
1970 January February March April May June July August September October Movember December	26.50 26.62 27.00 27.31 27.40 26.95 27.06 27.06 27.31 28.16	27.89 29.55 29.55 29.75 29.14 29.75 29.40 28.84 29.00	28.75 28.81 29.00 29.31 29.40 29.45 29.70 29.75 30.26	29.65 29.56 29.80 30.02 30.14 30.21 30.49 30.96 31.38	27.52 27.20 27.45 27.90 27.81 27.75 27.92 28.20 29.15	2/28.60 2/28.60 2/28.75 2/28.88 2/28.88 2/28.88 2/29.00 2/29.15 2/29.14	31.58 31.15 32.15 31.99 31.75 31.44 31.53 33.75 33.75	28.50 28.62 28.75 28.75 28.75 28.75 28.80 29.25	27.50 27.50 27.40 27.78 28.32 28.14 27.94 28.66 28.62	30.25 30.31 30.50 30.81 30.90 31.50 31.50 32.01	31.55 32.06 32.25 32.25 32.62 32.69 32.69 34.20

^{1/} Generally for prompt shipment. 2/ Including War Risk surcharge.

Foreign Agricultural Service.

Table 33.--Cotton: Average prices 1/0f selected growths and qualities, c.i.f. Bremen, Germany, annual 1967-69, August-September 1969 and January-September 1970

	M Lt. Sp	ot 1-1/32"	: :		SI	M 1-1/16"			:	SM 1-	1/8"
Year and month	v.s.	: Brazil : Type 4/5	v.s.	Mexico	Nicaragua	Syria	U.S.S.R. Pervyi 31/32 mm.	Iran	Turkey :	v.s.	-0
	:				Equivalent U.	cents pe	r pound				
1967 1968 1969	: 24.59 : 26.32 : 24.33	26. 47 27.63 24.64	29.89 32.10 28.48	29.94 30.52 27.80	28.76 28.72 26.14	29.54 30.87 28.71	30.43 32.00 28.81	29.48 30.80 28.64	29.59 30.31 27.76	31.61 2/ 31.21	33.27 36.71 33.46
1%9 August September	23.96	24.65 24.58	27.32 27.81	26.64 27.30	25.76 26.03	28.30 27.35	28 .1 2 28 . 20	27.72 27.31	26. 91 25 . 95	30.95 31.05	32.04 31.20
1970 January February March April May June July August September October Rovember December	: 25.09 : 25.46 : 25.95 : 25.95 : 26.19 : 26.38 : 26.38 : 26.45 : 26.81	25.48 25.44 26.22 27.44 27.62 27.00 2/ 2/	29.01 28.99 29.02 29.30 29.45 29.26 29.30 29.38 29.79	28.96 29.22 29.60 29.70 29.72 30.05 30.12 30.35 30.66	26.99 26.96 27.61 27.65 27.76 27.98 28.15 28.54	27.85 28.51 28.90 3/28.15 28.75 28.90 29.01 29.28	2/ 2/ 2/ 2/ 31.15 31.15 31.15 31.15 32.40	29.12 28.98 28.48 28.80 28.87 28.87 2/ 28.94	27.72 27.55 27.67 28.31 27.94 28.10 28.26 28.45 28.65	31.05 31.14 31.05 31.40 30.95 30.90 30.98 31.39	31.86 31.92 32.12 32.20 31.82 31.90 32.70 33.29 34.58

^{1/} Generally for prompt shipment.
2/ Not quoted. 3/ One quotation. 4/Average of 2 quotations.

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Table 3^{1} .--Foreign spot prices per pound including export taxes 1/ and U.S. average spot export prices, crop year, 1969/70, August and September 1970

	Foreign		United	States
Market	Quality	Price per pound 3/	: Price per : pound 4/	: Quality : 5/
	:	<u>Cents</u>		
	C	rop Year 19	59/70	
Karachi, Pakistan Izmir, Turkey Sao Paulo, Brazil	: Digvijay, fine 7/8" : 289 F Sind Find S G : Standard II : Type 5 : M 1-1/16" : Tanguis type 5 : Giza 66 good	33.06 26.08 26.03 21.45 <u>6</u> /24.70 25.40 33.23	19.33 20.37 25.09 19.89 25.09 7/25.41 <u>8</u> /26.48	SLM 15/16" SLM 1" M 1-1/16" SLM 31/32" M 1-1/16" SLM 1-3/16" M 1-1/8"
		August 19	70	
Izmir, Turkey	: Digvijay, fine 7/8": 289 F Sind Fine S G: Standard II: Type 5: M 1-1/16": Tanguis type 5: Giza 66 good	*36.96 N.A. *26.41 26.39 <u>6</u> /26.70 27.72 33.25	21.43 22.34 26.61 21.97 26.61 7/26.93 8/28.13	SLM 15/16" SLM 1" M 1-1/16" SLM 31/32" M 1-1/16" SLM 1-3/16" M 1-1/8"
		September 1	970	
Karachi, Pakistan Izmir, Turkey Sao Paulo, Brazil Sanaloa Sonora 9/, Mexico Lima, Peru	: Digvijay, fine 7/8" : 289 F Sind Fine S G : Standard II : Type 5 : M 1-1/16" : Tanguis Type 5 : Giza 66 good	35.98 N.A. N.Q. 26.97 <u>6</u> /26.94 28.34 31.12	21.45 22.38 26.36 22.00 26.36 7/27.20 8/27.78	SLM 15/16" SLM 1" M 1-1/16" SLM 31/32" M 1-1/16" SLM 1-3/16" M 1-1/8"

^{1/} Includes export taxes where applicable. 2/ Quotations on net weight basis.
3/ Averages of prices collected once each week. 4/ Average spot market gross weight price divided by 0.% to convert price to a net weight basis. 5/ Quality of U.S. cotton generally considered to be most nearly comparable to the foreign cotton.
6/ Torreon-Coahuila District cotton delivered uncompressed ex-warehouse Brownville, Texas, Mexican export taxes paid. Net weight price-actual price divided by 0.%.
7/ Based on El Paso market. 8/ Based on average of Fresno, Greenwood, Memphis and El Paso markets. 9/ Temporary. *Less than 4 quotations. N.A.=Not available.
N.Q.=No quotations.

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